




PEGATRON

**2010 Third Quarter Business Review
(Supplementary Information)**



3Q10 Consolidated Financial Result

Consolidated Income Statements

<i>(NT\$ Mn)</i>	<u>3Q2010</u>		<u>2Q2010</u>		<u>QoQ</u>	<u>1Q-3Q 2010</u>	
Net Revenue	139,458	100%	128,392	100%	8.6%	397,955	100%
COGS	(132,049)	94.7%	(120,271)	93.7%	9.8%	(374,007)	94.0%
Gross Profit	7,409	5.3%	8,121	6.3%	-8.8%	23,948	6.0%
Operating Expense	(5,218)	3.7%	(5,692)	4.4%	-8.3%	(16,071)	4.0%
Operating Income (Loss)	2,191	1.6%	2,429	1.9%	-9.8%	7,877	2.0%
Net Non-Operating Income (Loss)	1,154	0.8%	756	0.6%	52.6%	2,583	0.6%
PBT	3,345	2.4%	3,185	2.5%	5.0%	10,460	2.6%
Tax	(630)	0.5%	(192)	0.1%	228.1%	(1,954)	0.5%
Consolidated Net Income	2,715	1.9%	2,993	2.3%	-9.3%	8,506	2.1%
Net Income (after minority interest)	1,448	1.0%	1,698	1.3%	-14.7%	4,921	1.2%
Adjusted EPS	0.64	-	0.74	-	-13.5%	2.16	-

Consolidated Balance Sheet

<i>(NT\$ Mn)</i>	<u>3Q2010</u>	<u>2Q2010</u>	<u>QoQ</u>
Cash and Equivalents	36,173	38,637	(2,464)
AR (Net)	56,969	53,867	3,102
Inventory (Net)	52,861	48,556	4,305
Other Current Assets	13,251	13,032	219
Total Current Assets	159,254	154,092	5,162
Investment	4,929	4,766	163
Fixed Assets (Net)	52,797	52,935	(138)
Other Assets	8,185	8,540	(355)
Total Assets	225,165	220,333	4,832
Short-term Borrowings	15,685	14,955	730
AP	60,000	54,992	5,008
Other Current Liabilities	17,563	20,627	(3,064)
Total Current Liabilities	93,248	90,574	2,674
Long-term Loan	10,992	9,688	1,304
Other Liabilities	526	591	(65)
Total Liabilities	104,766	100,853	3,913
Paid-in Capital	22,861	22,861	0
Capital Surplus	63,847	63,798	49
Retained Earnings	8,179	6,731	1,448
Adjusted Items	791	1,948	(1,157)
Treasury Stocks	(1,016)	0	(1,016)
Minority Interest	25,737	24,142	1,595
Net Equity	120,399	119,480	919
Total Liabilities and Net Equity	225,165	220,333	4,832
Current Ratio	171%	170%	-
Debt Ratio (TTL Liabilities / TTL Assets)	47%	46%	-
Interest-bearing Debt Ratio	12%	11%	-

Consolidated Cash Flows Statement

<i>(NT\$ Mn)</i>	<u>3Q2010</u>	<u>2Q2010</u>	<u>1Q~3Q2010</u>
Cash Flows From Operating Activities:	2,172	474	9,712
Cash Flows From Investing Activities:	(2,657)	(1,412)	(5,170)
Cash Flows From Financing Activities:	(1,143)	3,438	496
Impact from Changes in FX Rate	(836)	290	(707)
Effect of Changes of Certain Subsidiaries	0	0	(4)
Net Increase in Cash	(2,464)	2,792	4,327
Cash, beginning of the period	38,637	35,846	31,846
Cash, end of the period	36,173	38,637	36,173

<i>Note:</i>	<u>3Q2010</u>	<u>2Q2010</u>	<u>1Q~3Q2010</u>
Depreciation and amortization	2,534	2,574	7,636