

和碩聯合科技股份有限公司

2024年第一季 營運說明

2024年5月10日

- 財務報告
- 營運成果

- Pegatron's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

2024年第一季合併財務報告

合併損益表

(新台幣百萬元)	1Q 2024		1Q 2023		年變化	4Q 2023		季變化
營業收入淨額	250,400	100.0%	318,136	100%	-21.3%	342,169	100%	-26.8%
營業成本	239,817	95.8%	307,773	96.7%	-22.1%	329,114	96.2%	-27.1%
營業毛利	10,583	4.2%	10,363	3.3%	2.1%	13,055	3.8%	-18.9%
營業費用	7,560	3.0%	7,606	2.4%	-0.6%	8,596	2.5%	-12.1%
營業淨利 (損失)	3,023	1.2%	2,757	0.9%	9.6%	4,459	1.3%	-32.2%
淨營業外收益 (損失)	2,167	0.9%	1,292	0.4%	67.7%	3,442	1.0%	-37.0%
兌換收益 (損失)	299	0.1%	(210)	0.1%	-242.4%	(117)	0.0%	-355.6%
淨利息收入	922	0.4%	187	0.1%	393.0%	917	0.3%	0.6%
其他	946	0.4%	1,315	0.4%	-28.1%	2,642	0.8%	-64.2%
稅前淨利	5,190	2.1%	4,049	1.3%	28.2%	7,901	2.3%	-34.3%
所得稅費用	(1,409)	0.6%	(774)	0.2%	82.0%	(2,095)	0.6%	-32.8%
本期淨利 (淨損)	3,781	1.5%	3,275	1.0%	15.5%	5,806	1.7%	-34.9%
歸屬母公司之本期淨利	3,257	1.3%	3,008	0.9%	8.3%	4,995	1.5%	-34.8%
每股盈餘	1.22		1.13		8.0%	1.88		-35.1%

合併資產負債表

(新台幣百萬元)	2024/3/31		2023/12/31		季變化	2023/3/31		年變化
現金及約當現金	100,261	19%	97,722	18%	2,539	121,658	19%	(21,397)
應收票據及帳款淨額	122,598	24%	154,906	28%	(32,308)	164,787	26%	(42,189)
存貨淨額	90,124	17%	105,616	19%	(15,492)	168,844	27%	(78,720)
其他流動資產	64,435	12%	62,157	11%	2,278	34,972	6%	29,463
流動資產	377,418	73%	420,401	75%	(42,983)	490,261	78%	(112,843)
固定資產淨額	79,155	15%	75,303	14%	3,852	79,435	13%	(280)
非流動資產	142,133	27%	136,668	25%	5,465	135,031	22%	7,102
資產總計	519,551	100%	557,069	100%	(37,518)	625,292	100%	(105,741)
短期借款	38,617	7%	56,916	10%	(18,299)	109,465	18%	(70,848)
應付票據及帳款	139,713	27%	176,616	32%	(36,903)	169,915	27%	(30,202)
流動負債	247,472	48%	282,256	51%	(34,784)	362,517	58%	(115,045)
長期付息負債	36,645	7%	39,170	7%	(2,525)	45,428	7%	(8,783)
負債合計	298,327	57%	335,451	60%	(37,124)	420,869	67%	(122,542)
歸屬母公司之權益	188,744	36%	188,810	34%	(66)	174,531	28%	14,213
股東權益合計	221,224	43%	221,618	40%	(394)	204,423	33%	16,801
負債及股東權益總計	519,551	100%	557,069	100%	(37,518)	625,292	100%	(105,741)
流動比率	153%		149%			135%		
負債比率 (負債總額/資產總額)	57%		60%			67%		
付息負債比率	14%		17%			25%		

合併現金流量表

(新台幣百萬元)	1Q 2024	1Q 2023
營業活動之淨現金流入(出)	20,959	20,300
投資活動之淨現金流入(出)	(2,946)	(5,514)
融資活動之淨現金流入(出)	(13,191)	23,122
匯率影響數	4,333	(827)
本期現金及約當現金增減數	9,155	37,081
期初現金及約當現金餘額	102,573	84,577
期末現金及約當現金餘額	111,728 *	121,658

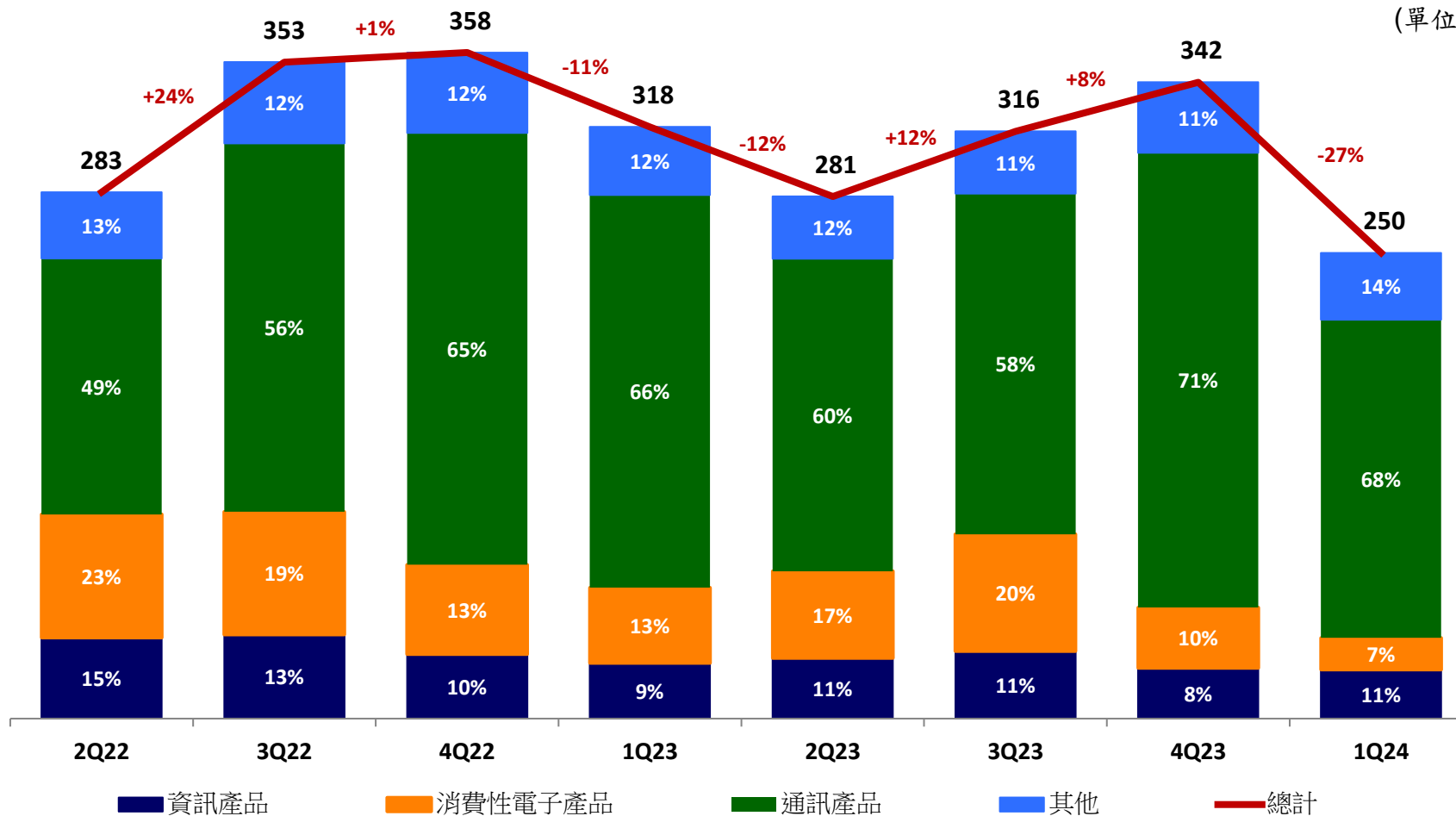
*包含資產負債表中現金及約當現金 100,261M 以及分類至待出售非流動資產(處分群組)之現金及約當現金 11,467M。

附註：	1Q 2024	1Q 2023
折舊及攤銷費用	3,959	3,705

營運成果

合併營收走勢

Unit: NTD Bn
(單位: 新台幣十億元)

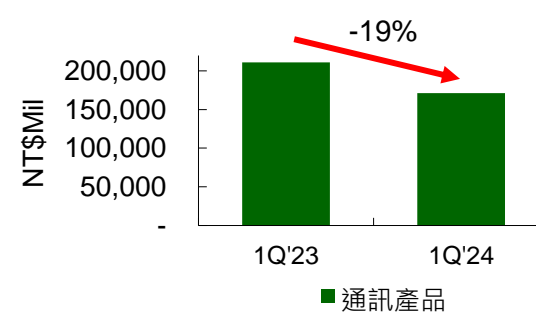
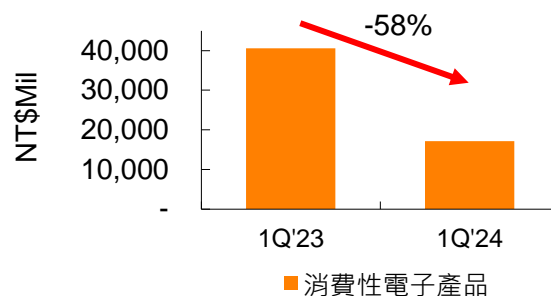
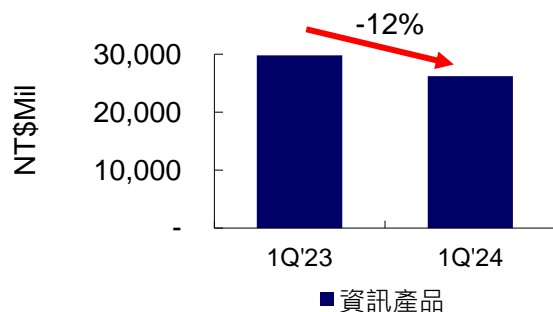
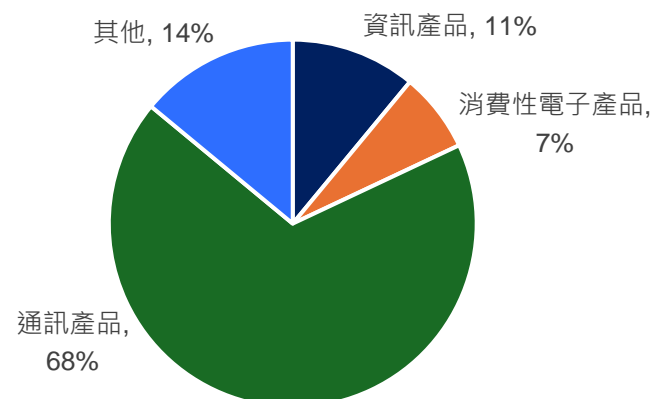
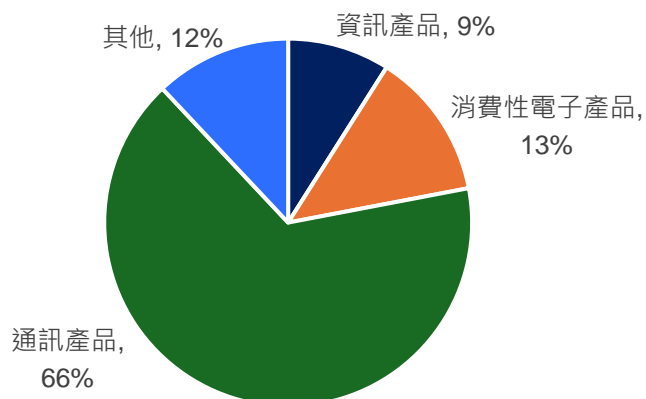


2024年第一季合併營收為新台幣 250Bn，較前一季下滑27%，主要係因工作天數較少及淡季影響。

銷售分析-產品別 (年成長率)

1Q2023

1Q2024

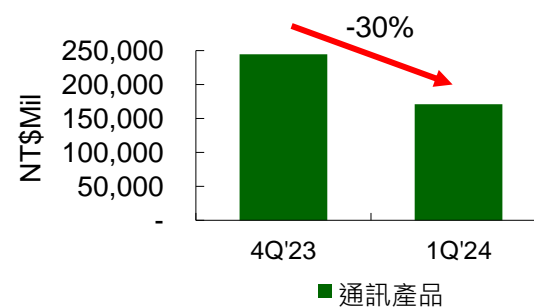
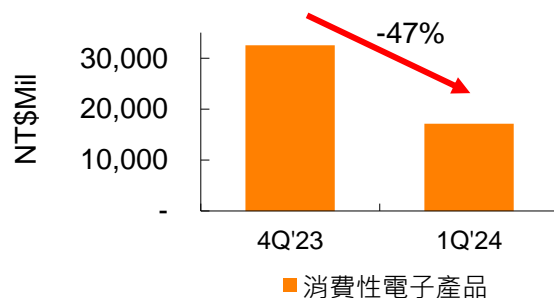
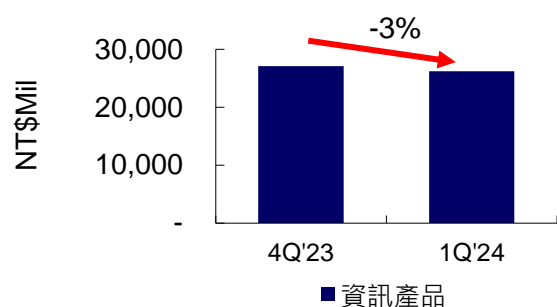
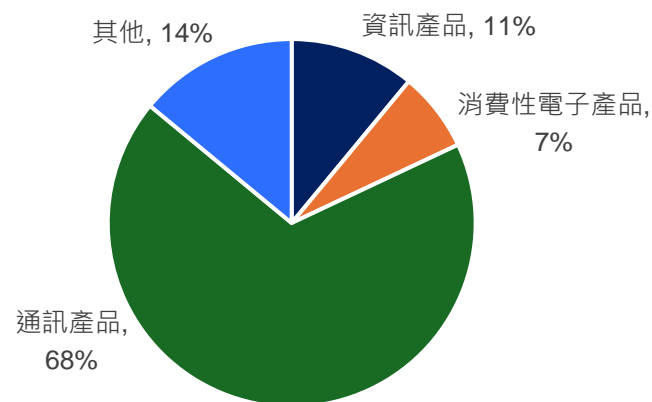
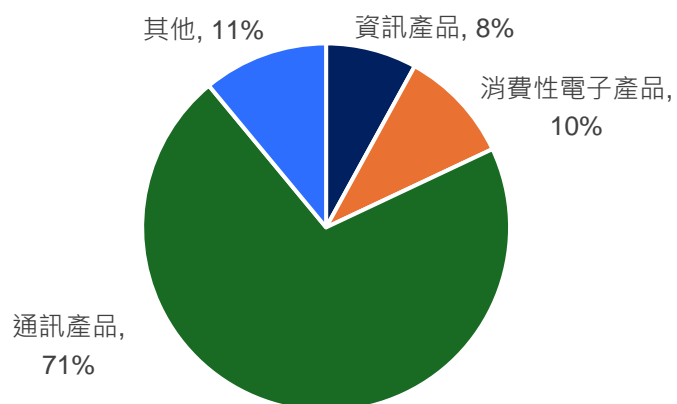


受景氣影響終端需求疲弱，故三大產品線年對年營收呈現雙位數下滑。

銷售分析-產品別 (季成長率)

4Q2023

1Q2024



三大產品線季對季營收呈現衰退趨勢，係因工作天數較少及季節性因素。

Q & A