

和碩聯合科技股份有限公司

2023年第二季 營運說明

2023年8月10日

- 財務報告
- 營運成果

- Pegatron's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

2023年第二季合併財務報告

合併損益表

(新台幣百萬元)	1H 2023		1H 2022		年變化
營業收入淨額	598,845	100%	606,699	100%	-1.3%
營業成本	577,953	96.5%	580,576	95.7%	-0.5%
營業毛利	20,892	3.5%	26,123	4.3%	-20.0%
營業費用	14,994	2.5%	15,074	2.5%	-0.5%
營業淨利 (損失)	5,898	1.0%	11,049	1.8%	-46.6%
淨營業外收益 (損失)	3,426	0.6%	(291)	0.0%	-1277.3%
兌換收益(損失)	(203)	0.0%	(546)	0.1%	-62.8%
其他	3,629	0.6%	255	0.0%	1323.1%
稅前淨利	9,324	1.6%	10,758	1.8%	-13.3%
所得稅費用	(2,450)	0.4%	(2,644)	0.4%	-7.3%
本期淨利(淨損)*	6,774	1.1%	7,919	1.3%	-14.5%
歸屬母公司之本期淨利	6,135	1.0%	4,783	0.8%	28.3%
每股盈餘	2.30		1.79		28.5%

*含停業單位稅後損益

合併損益表 (季變化)

(新台幣百萬元)	2Q 2023		1Q 2023		季變化	2Q 2022		年變化
營業收入淨額	280,708	100.0%	318,137	100%	-11.8%	283,338	100%	-0.9%
營業成本	270,179	96.2%	307,774	96.7%	-12.2%	268,730	94.8%	0.5%
營業毛利	10,529	3.8%	10,363	3.3%	1.6%	14,608	5.2%	-27.9%
營業費用	7,455	2.7%	7,539	2.4%	-1.1%	7,900	2.8%	-5.6%
營業淨利 (損失)	3,074	1.1%	2,824	0.9%	8.9%	6,708	2.4%	-54.2%
淨營業外收益 (損失)	2,133	0.8%	1,293	0.4%	65.0%	157	0.1%	1258.6%
兌換收益(損失)	8	0.0%	(211)	0.1%	-103.8%	(631)	0.2%	-101.3%
其他	2,125	0.8%	1,504	0.5%	41.3%	788	0.3%	169.7%
稅前淨利	5,207	1.9%	4,117	1.3%	26.5%	6,865	2.4%	-24.2%
所得稅費用	(1,676)	0.6%	(774)	0.2%	116.5%	(2,016)	0.7%	-16.9%
本期淨利(淨損)*	3,499	1.2%	3,275	1.0%	6.8%	4,771	1.7%	-26.7%
歸屬母公司之本期淨利	3,127	1.1%	3,008	0.9%	4.0%	3,116	1.1%	0.4%
每股盈餘	1.17		1.13		3.5%	1.17		0.0%

*含停業單位稅後損益

合併資產負債表

(新台幣百萬元)	2023/6/30		2022/12/31		季變化	2022/6/30		年變化
現金及約當現金	79,836	15%	84,577	13%	(4,741)	96,885	16%	(17,049)
應收票據及帳款淨額	156,221	29%	190,247	30%	(34,026)	189,209	31%	(32,988)
存貨淨額	137,813	26%	199,442	31%	(61,629)	173,208	28%	(35,395)
其他流動資產	26,217	5%	28,222	4%	(2,005)	39,241	6%	(13,024)
流動資產	400,087	74%	502,488	79%	(102,401)	498,543	81%	(98,456)
固定資產淨額	81,379	15%	79,690	13%	1,689	76,396	12%	4,983
非流動資產	138,828	26%	133,735	21%	5,093	120,661	19%	18,167
資產總計	538,915	100%	636,223	100%	(97,308)	619,204	100%	(80,289)
短期借款	56,305	10%	86,863	14%	(30,558)	115,913	19%	(59,608)
應付票據及帳款	139,415	26%	202,467	32%	(63,052)	176,708	29%	(37,293)
流動負債	273,652	51%	365,436	57%	(91,784)	372,836	60%	(99,184)
長期付息負債	39,996	7%	44,602	7%	(4,606)	43,035	7%	(3,039)
負債合計	328,854	61%	421,655	66%	(92,801)	422,983	68%	(94,129)
歸屬母公司之權益	179,911	33%	182,489	29%	(2,578)	167,453	27%	12,458
股東權益合計	210,061	39%	214,568	34%	(4,507)	196,221	32%	13,840
負債及股東權益總計	538,915	100%	636,223	100%	(97,308)	619,204	100%	(80,289)
流動比率	146%		138%		-	134%		-
負債比率 (負債總額/資產總額)	61%		66%		-	68%		-
付息負債比率	18%		21%		-	26%		-

合併現金流量表

(新台幣百萬元)	1H 2023	1H 2022
營業活動之淨現金流入(出)	42,554	(22,579)
投資活動之淨現金流入(出)	(12,673)	(12,339)
融資活動之淨現金流入(出)	(36,226)	14,029
匯率影響數	1,604	6,750
本期現金及約當現金增減數	(4,741)	(14,139)
期初現金及約當現金餘額	84,577	111,024
期末現金及約當現金餘額	79,836	96,885

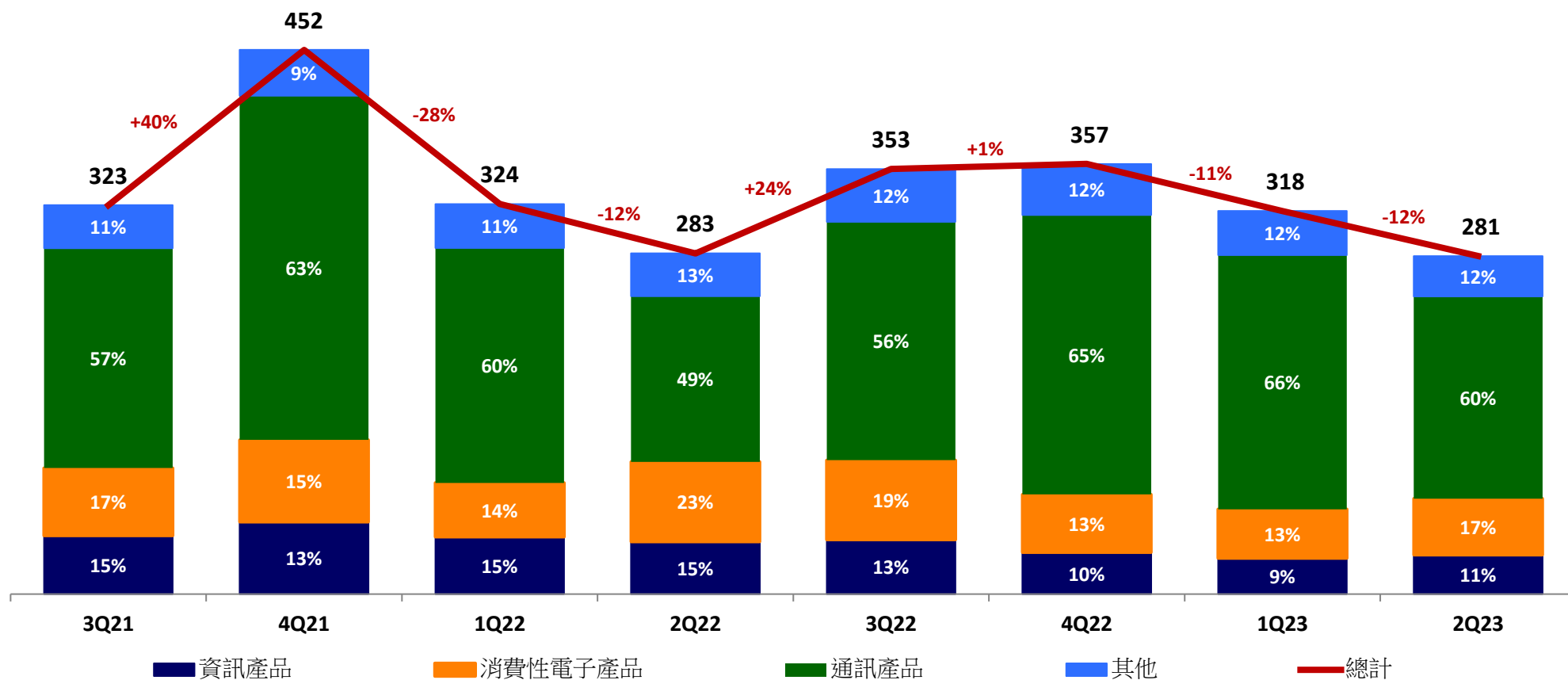
附註：

	1H 2023	1H 2022
折舊及攤銷費用	7,464	7,093

營運成果

合併營收走勢

Unit: NTD Bn
(單位: 新台幣十億元)

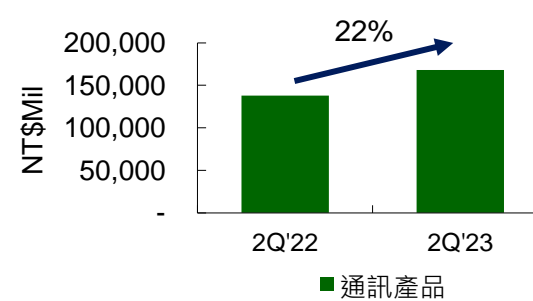
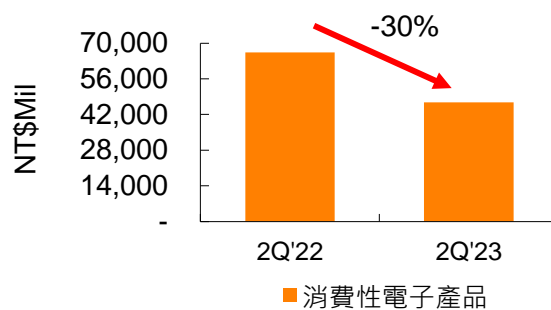
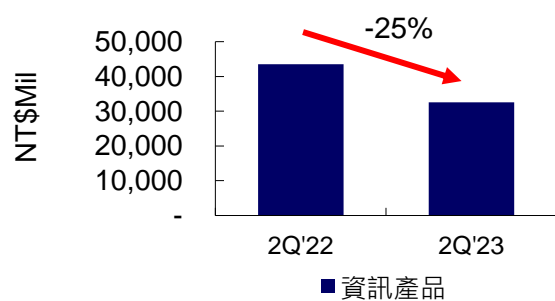
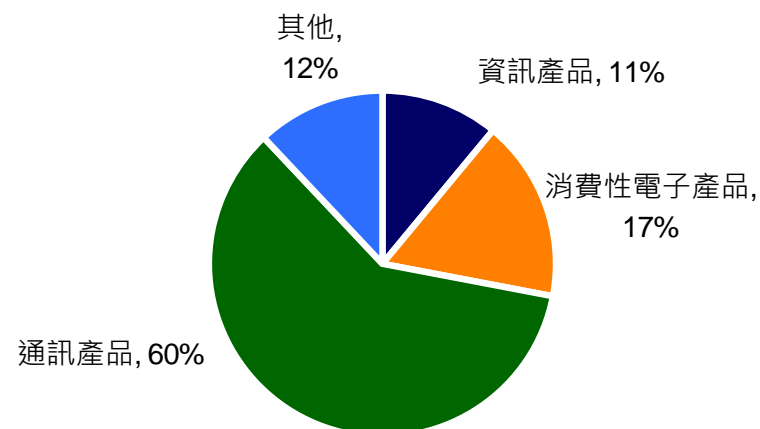
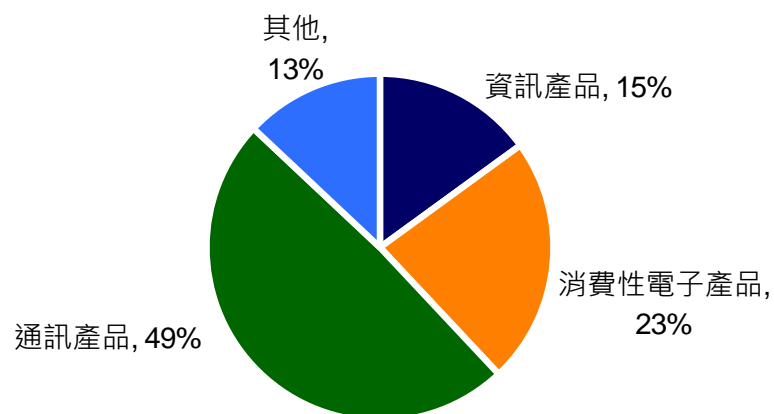


2023年第二季合併營收為新台幣 281Bn，較前一季下滑12%，主要係受淡季影響；與去年同期相比微幅下滑1%，主係資訊與消費性電子產品之營收下滑，大致被通訊產品之營收成長抵銷。

銷售分析-產品別 (年成長率)

2Q2022

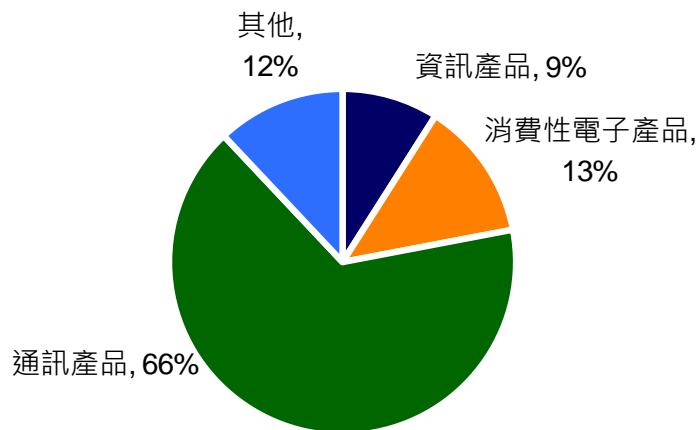
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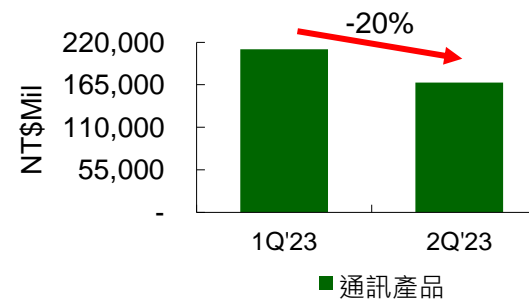
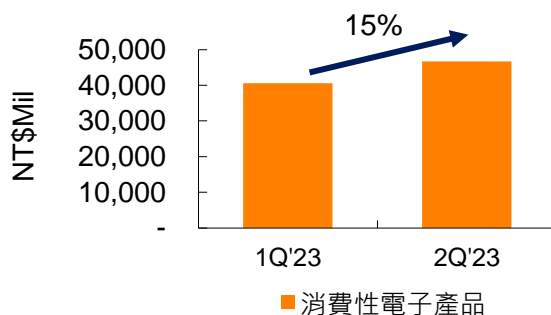
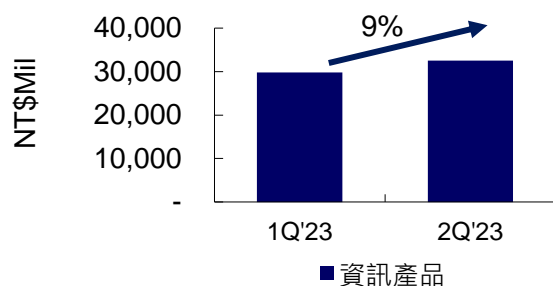
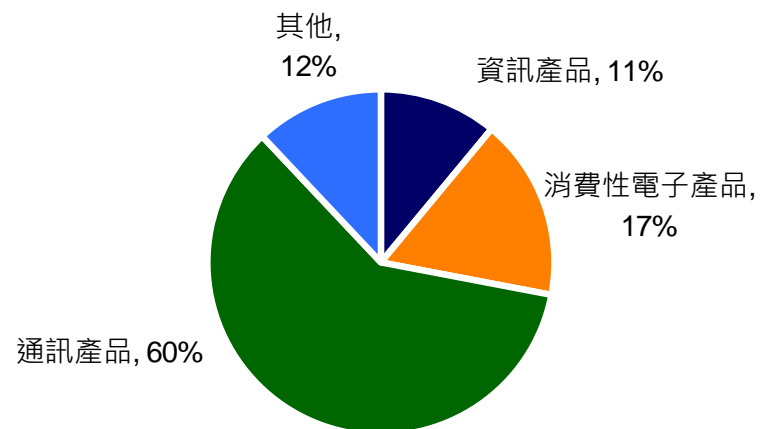
由於終端需求減緩，資訊產品及消費性電子產品之營收較去年同期分別下滑25%及30%；而通訊產品之營收較去年同期成長22%，係受惠於較好的出貨。

銷售分析-產品別 (季成長率)

1Q2023



2Q2023



受惠於產品拉貨動能及需求較佳，資訊產品與消費性電子產品營收較上一季分別成長9%及15%。通訊產品則因淡季影響，營收與前一季相比下滑20%。

Q & A