

# 和碩聯合科技股份有限公司

## 2022年第三季 營運說明

2022年11月10日

- 財務報告
- 營運成果

- Pegatron's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

2022年第三季合併財務報告

## 合併損益表

(新台幣百萬元)	1Q~3Q 2022		1Q~3Q 2021		年變化
營業收入淨額	960,349	100%	811,698	100%	18.3%
營業成本	918,327	95.6%	780,983	96.2%	17.6%
營業毛利	42,022	4.4%	30,715	3.8%	36.8%
營業費用	23,615	2.5%	21,629	2.7%	9.2%
營業淨利 (損失)	18,407	1.9%	9,086	1.1%	102.6%
淨營業外收益 (損失)	1,027	0.1%	7,678	0.9%	-86.6%
兌換收益(損失)	(277)	0.0%	2,140	0.3%	-112.9%
其他	1,304	0.1%	5,538	0.7%	-76.5%
稅前淨利	19,434	2.0%	16,764	2.1%	15.9%
所得稅費用	(4,402)	0.5%	(1,063)	0.1%	314.1%
本期淨利(淨損)	15,032	1.6%	15,701	1.9%	-4.3%
歸屬母公司之本期淨利	10,049	1.0%	12,685	1.6%	-20.8%
每股盈餘	3.77		4.76		-20.8%

## 合併損益表 (季變化)

(新台幣百萬元)	3Q 2022		2Q 2022		季變化	3Q 2021		年變化
營業收入淨額	352,867	100.0%	283,658	100%	24.4%	322,799	100%	9.3%
營業成本	336,793	95.4%	269,164	94.9%	25.1%	311,033	96.4%	8.3%
營業毛利	16,074	4.6%	14,494	5.1%	10.9%	11,766	3.6%	36.6%
營業費用	8,442	2.4%	7,945	2.8%	6.3%	7,590	2.4%	11.2%
營業淨利 (損失)	7,632	2.2%	6,549	2.3%	16.5%	4,176	1.3%	82.8%
淨營業外收益 (損失)	1,239	0.4%	238	0.1%	420.6%	635	0.2%	95.1%
兌換收益(損失)	269	0.1%	(631)	0.2%	142.6%	677	0.2%	-60.3%
其他	970	0.3%	869	0.3%	11.6%	(42)	0.0%	2409.5%
稅前淨利	8,871	2.5%	6,787	2.4%	30.7%	4,811	1.5%	84.4%
所得稅費用	(1,757)	0.5%	(2,016)	0.7%	-12.8%	(803)	0.2%	118.8%
本期淨利(淨損)	7,114	2.0%	4,771	1.7%	49.1%	4,008	1.2%	77.5%
歸屬母公司之本期淨利	5,265	1.5%	3,116	1.1%	69.0%	2,668	0.8%	97.3%
每股盈餘	1.97		1.17		68.4%	1.00		97.0%

## 合併資產負債表

(新台幣百萬元)	2022/9/30		2021/12/31		季變化	2021/9/30		年變化
現金及約當現金	132,628	20%	111,024	16%	21,604	143,518	25%	(10,890)
應收票據及帳款淨額	170,347	26%	249,533	37%	(79,186)	133,521	23%	36,826
存貨淨額	198,742	30%	148,061	22%	50,681	159,527	28%	39,215
其他流動資產	28,076	4%	56,233	8%	(28,157)	36,429	6%	(8,353)
流動資產	529,793	80%	564,851	83%	(35,058)	472,995	82%	56,798
固定資產淨額	80,888	12%	69,737	10%	11,151	68,850	12%	12,038
非流動資產	129,800	20%	111,919	17%	17,881	106,428	18%	23,372
資產總計	659,593	100%	676,770	100%	(17,177)	579,423	100%	80,170
短期借款	111,658	17%	97,050	14%	14,608	69,412	12%	42,246
應付票據及帳款	211,201	32%	266,662	39%	(55,461)	223,625	39%	(12,424)
流動負債	394,537	60%	428,588	63%	(34,051)	355,102	61%	39,435
長期付息負債	44,705	7%	47,080	7%	(2,375)	36,387	6%	8,318
負債合計	446,314	68%	482,503	71%	(36,189)	394,749	68%	51,565
歸屬母公司之權益	182,219	28%	166,605	25%	15,614	158,630	27%	23,589
股東權益合計	213,279	32%	194,267	29%	19,012	184,674	32%	28,605
負債及股東權益總計	659,593	100%	676,770	100%	(17,177)	579,423	100%	80,170
流動比率	134%		132%		-	133%		-
負債比率 (負債總額/資產總額)	68%		71%		-	68%		-
付息負債比率	24%		21%		-	18%		-

## 合併現金流量表

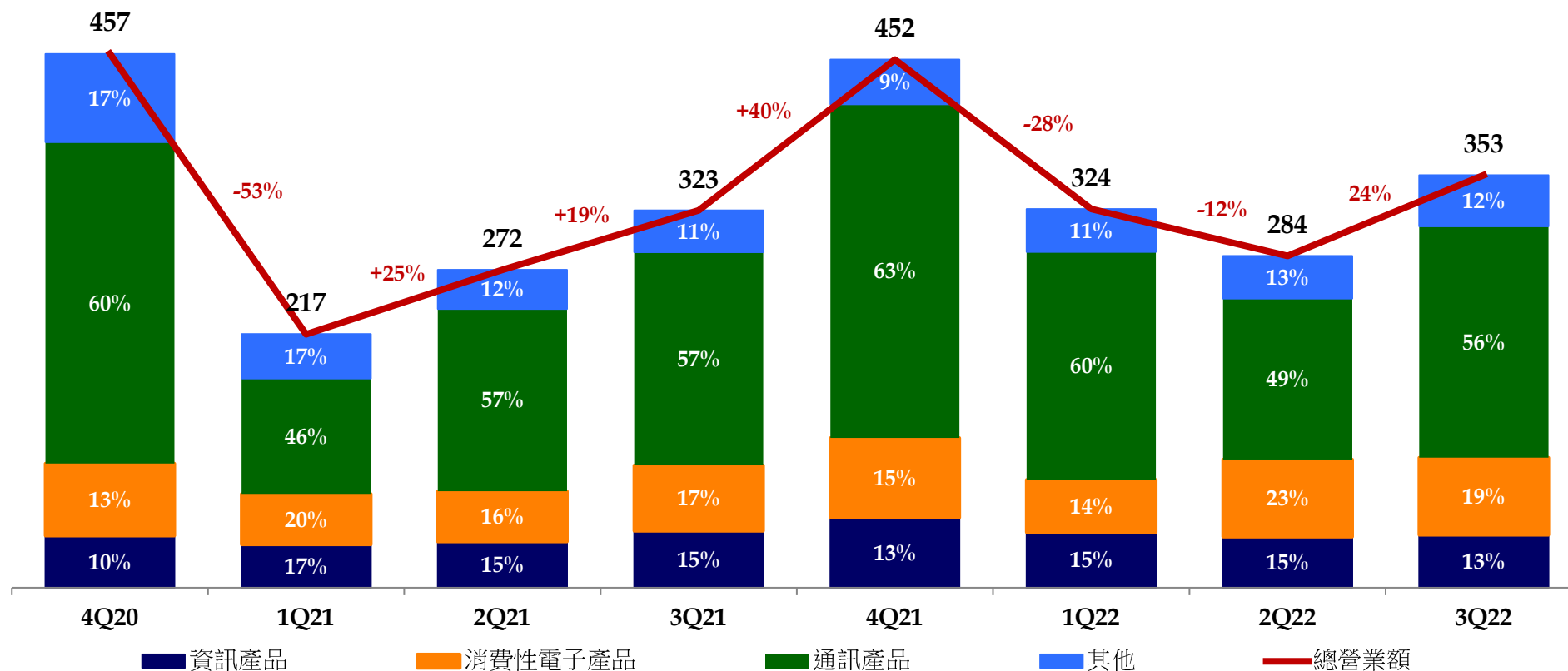
(新台幣百萬元)	1Q~3Q 2022	1Q~3Q 2021
營業活動之淨現金流入(出)	31,087	128,725
投資活動之淨現金流入(出)	(18,709)	(40,494)
融資活動之淨現金流入(出)	(4,691)	(68,923)
匯率影響數	13,917	(1,787)
本期現金及約當現金增減數	21,604	17,521
期初現金及約當現金餘額	111,024	125,997
期末現金及約當現金餘額	132,628	143,518
附註：	1Q~3Q 2022	1Q~3Q 2021
折舊及攤銷費用	10,913	10,260



營運成果

## 合併營收走勢

Unit: NTD Bn  
(單位: 新台幣十億元)

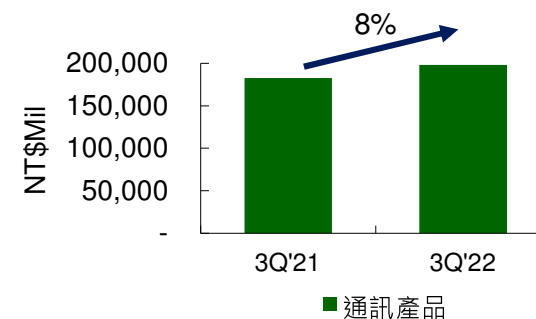
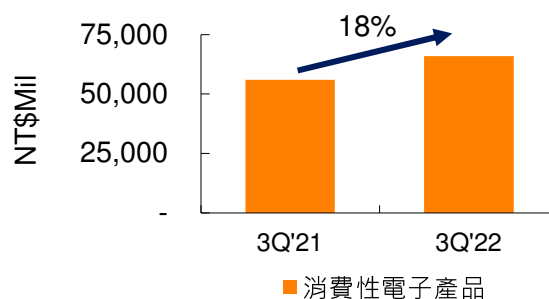
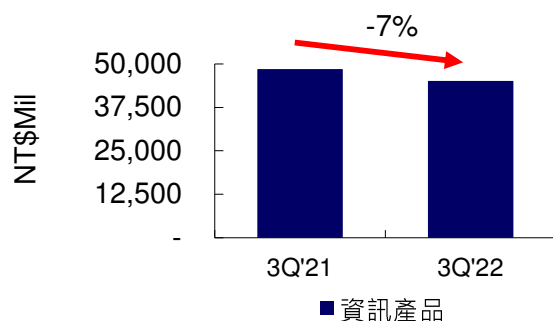
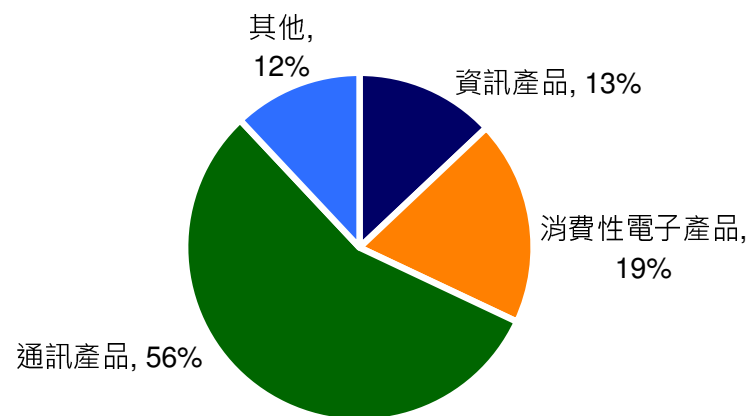
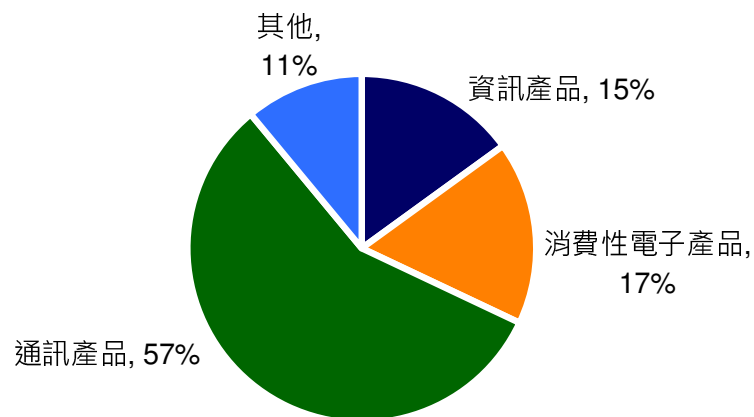


2022年第三季合併營收為新台幣353Bn，較前一季增加24%，主要係資訊產品及通訊產品之出貨需求較佳。

## 銷售分析-產品別 (年成長率)

3Q2021

3Q2022

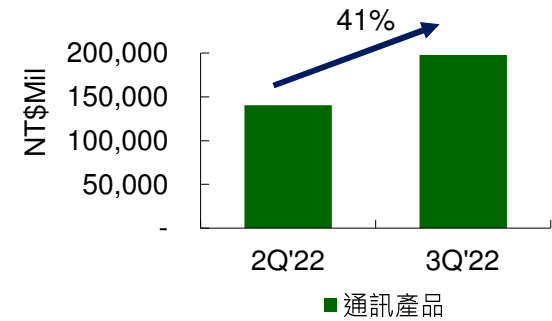
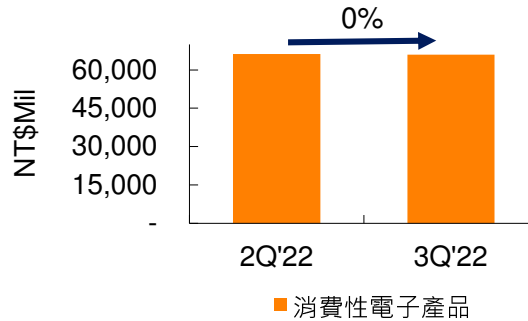
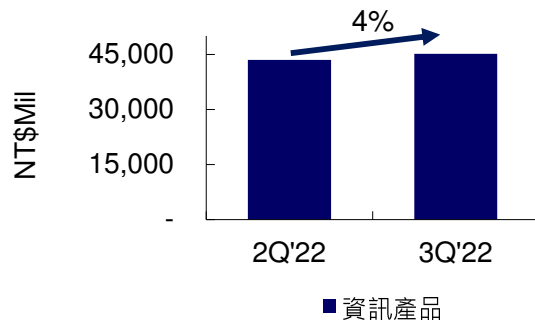
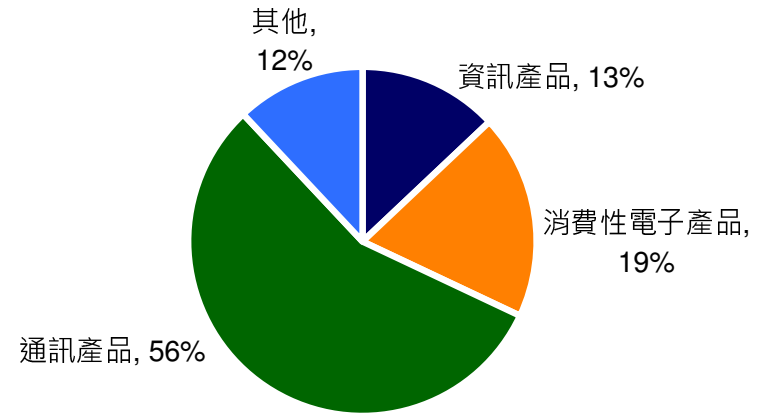
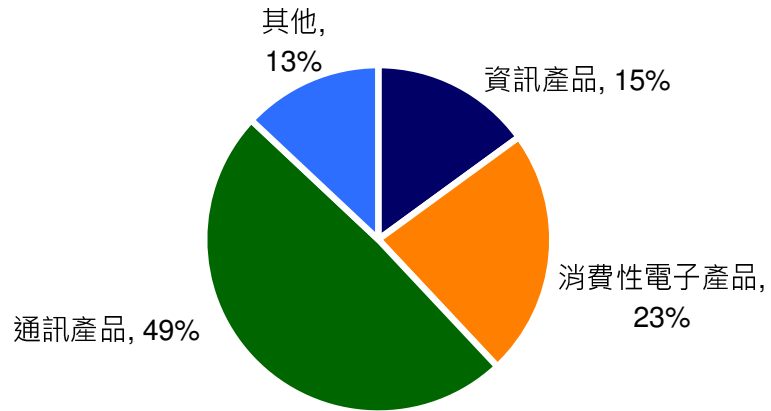


受惠於較好的產品組合，消費性電子產品與通訊產品營收較去年同期分別成長18%及8%。資訊產品則主要受到終端需求較疲弱之影響，營收比去年同期下滑7%。

## 銷售分析-產品別 (季成長率)

2Q2022

3Q2022



受惠於出貨需求較好，資訊產品及通訊產品之營收與前一季相比分別增加4%及41%，而消費性電子產品則呈現較平穩之趨勢。

## Q & A