

和碩聯合科技股份有限公司

2021年第三季 營運說明

2021年11月11日

- 財務報告
- 營運成果

- Pegatron's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

2021年第三季合併財務報告

合併損益表

(新台幣百萬元)	1Q~3Q2021		1Q~3Q2020		年變化
營業收入淨額	811,698	100%	941,957	100%	-13.8%
營業成本	780,983	96.2%	907,532	96.3%	-13.9%
營業毛利	30,715	3.8%	34,425	3.7%	-10.8%
營業費用	21,629	2.7%	22,016	2.3%	-1.8%
營業淨利(損失)	9,086	1.1%	12,409	1.3%	-26.8%
淨營業外收益(損失)	7,678	0.9%	9,577	1.0%	-19.8%
兌換收益(損失)	2,140	0.3%	693	0.1%	208.8%
其他	5,538	0.7%	8,884	0.9%	-37.7%
稅前淨利	16,764	2.1%	21,986	2.3%	-23.8%
所得稅費用	(1,063)	0.1%	(5,230)	0.6%	-79.7%
本期淨利(淨損)	15,701	1.9%	16,756	1.8%	-6.3%
歸屬母公司之本期淨利	12,685	1.6%	15,436	1.6%	-17.8%
每股盈餘	4.76		5.91		-19.5%

合併損益表 (季變化)

(新台幣百萬元)	3Q 2021		2Q 2021		季變化	3Q 2020		年變化
營業收入淨額	322,799	100.0%	272,277	100%	18.6%	335,636	100%	-3.8%
營業成本	311,033	96.4%	262,566	96.4%	18.5%	321,702	95.8%	-3.3%
營業毛利	11,766	3.6%	9,711	3.6%	21.2%	13,934	4.2%	-15.6%
營業費用	7,590	2.4%	7,017	2.6%	8.2%	7,694	2.3%	-1.4%
營業淨利 (損失)	4,176	1.3%	2,694	1.0%	55.0%	6,240	1.9%	-33.1%
淨營業外收益 (損失)	635	0.2%	5,411	2.0%	-88.3%	3,269	1.0%	-80.6%
兌換收益(損失)	677	0.2%	1,014	0.4%	-33.2%	82	0.0%	725.6%
其他	(42)	0.0%	4,397	1.6%	-101.0%	3,187	0.9%	-101.3%
稅前淨利	4,811	1.5%	8,105	3.0%	-40.6%	9,509	2.8%	-49.4%
所得稅費用	(803)	0.2%	(1,627)	0.6%	-50.6%	(1,863)	0.6%	-56.9%
本期淨利(淨損)	4,008	1.2%	6,478	2.4%	-38.1%	7,646	2.3%	-47.6%
歸屬母公司之本期淨利	2,668	0.8%	5,344	2.0%	-50.1%	6,817	2.0%	-60.9%
每股盈餘	1.00		2.01		-50.2%	2.61		-61.7%

合併資產負債表

(新台幣百萬元)	2021/9/30		2020/12/31		季變化	2020/9/30		年變化
現金及約當現金	143,518	25%	125,997	18%	17,521	150,230	24%	(6,712)
應收票據及帳款淨額	133,521	23%	223,964	33%	(90,443)	200,991	31%	(67,470)
存貨淨額	159,527	28%	165,142	24%	(5,615)	145,715	23%	13,812
其他流動資產	36,429	6%	67,028	10%	(30,599)	44,951	7%	(8,522)
流動資產	472,995	82%	582,131	85%	(109,136)	541,887	85%	(68,892)
固定資產淨額	68,850	12%	83,385	12%	(14,535)	80,774	13%	(11,924)
非流動資產	106,428	18%	102,216	15%	4,212	96,443	15%	9,985
資產總計	579,423	100%	684,347	100%	(104,924)	638,330	100%	(58,907)
短期借款	69,412	12%	112,198	16%	(42,786)	128,491	20%	(59,079)
應付票據及帳款	223,625	39%	256,879	38%	(33,254)	209,500	33%	14,125
流動負債	355,102	61%	444,312	65%	(89,210)	407,514	64%	(52,412)
長期付息負債	36,387	6%	35,538	5%	849	30,227	5%	6,160
負債合計	394,749	68%	485,406	71%	(90,657)	443,630	69%	(48,881)
歸屬母公司之權益	158,630	27%	162,595	24%	(3,965)	159,022	25%	(392)
股東權益合計	184,674	32%	198,941	29%	(14,267)	194,700	31%	(10,026)
負債及股東權益總計	579,423	100%	684,347	100%	(104,924)	638,330	100%	(58,907)
流動比率	133%		131%		-	133%		-
負債比率 (負債總額/資產總額)	68%		71%		-	69%		-
付息負債比率	18%		22%		-	25%		-

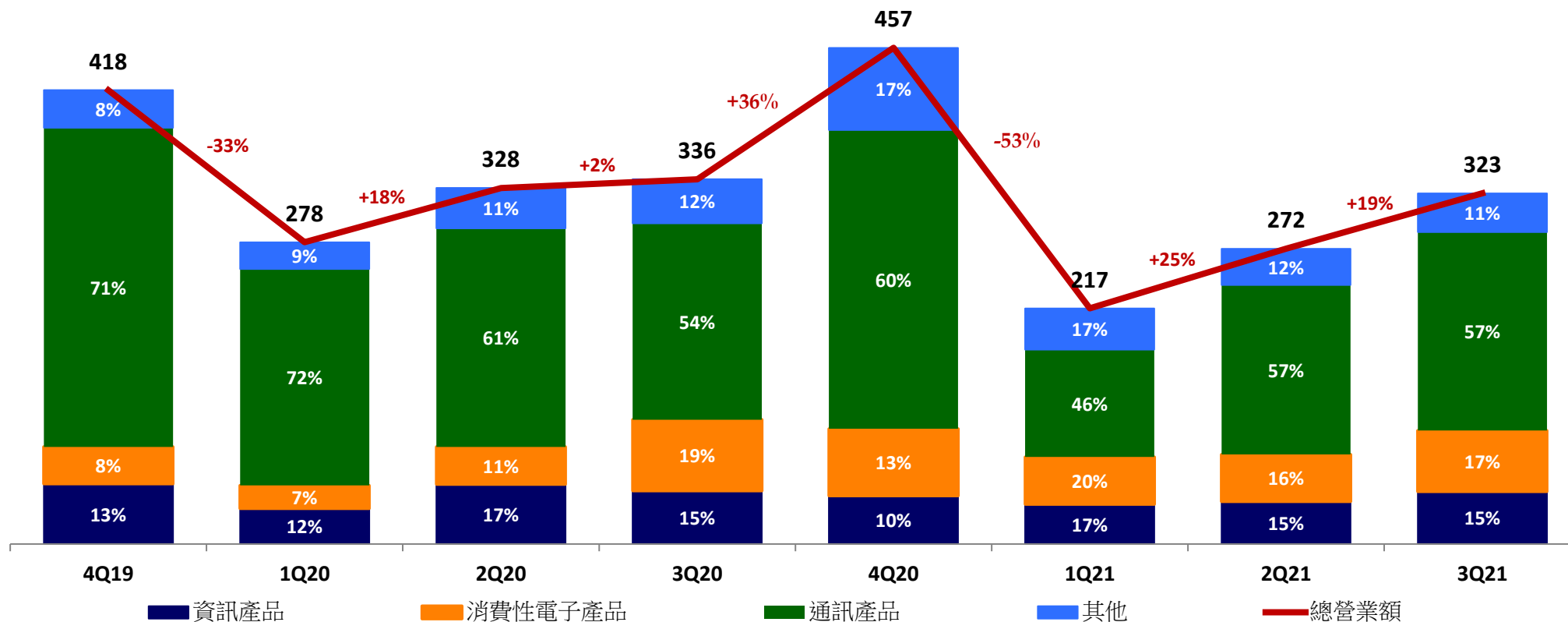
合併現金流量表

(新台幣百萬元)	1Q~3Q 2021	1Q~3Q 2020
營業活動之淨現金流入(出)	128,725	(27,474)
投資活動之淨現金流入(出)	(40,494)	(12,665)
融資活動之淨現金流入(出)	(68,923)	47,337
匯率影響數	(1,787)	(2,764)
本期現金及約當現金增減數	17,521	4,434
期初現金及約當現金餘額	125,997	145,796
期末現金及約當現金餘額	143,518	150,230
附註：	1Q~3Q 2021	1Q~3Q 2020
折舊及攤銷費用	10,260	13,573

營運成果

合併營收走勢

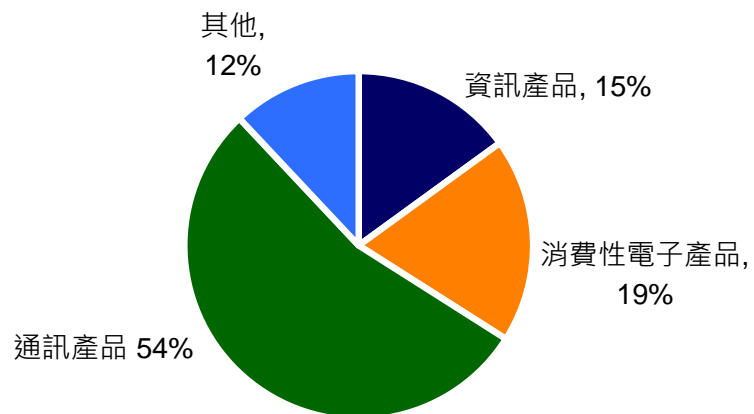
Unit: NTD Bn
(單位: 新台幣十億元)



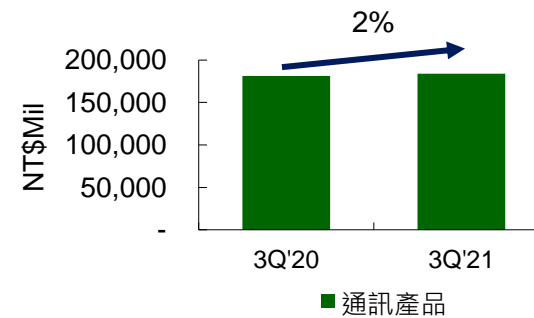
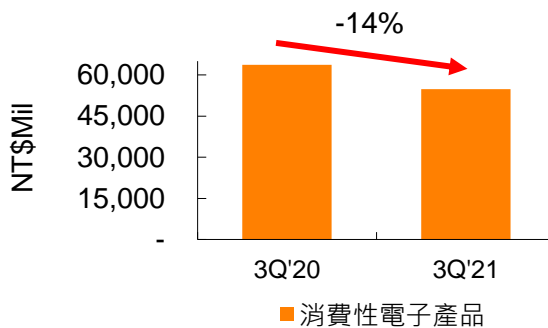
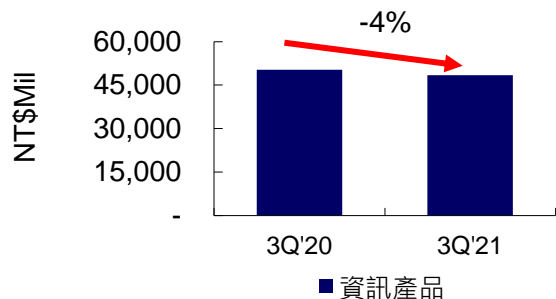
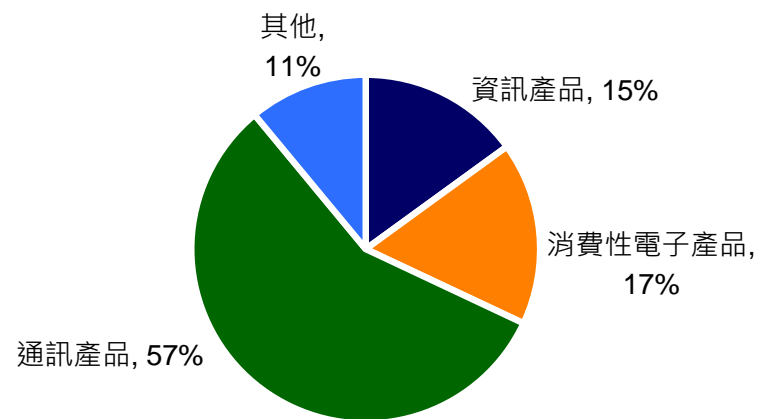
2021年第三季合併營收為新台幣323Bn，與前一季營收新台幣272Bn比較，成長19%，主要成長動能來自於三大產品線之旺季需求。

銷售分析-產品別 (年成長率)

3Q2020



3Q2021

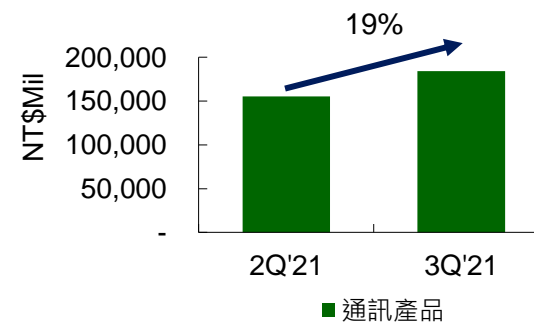
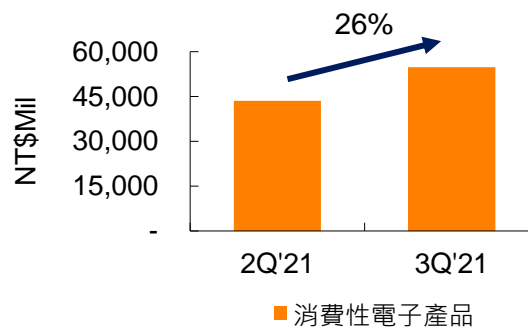
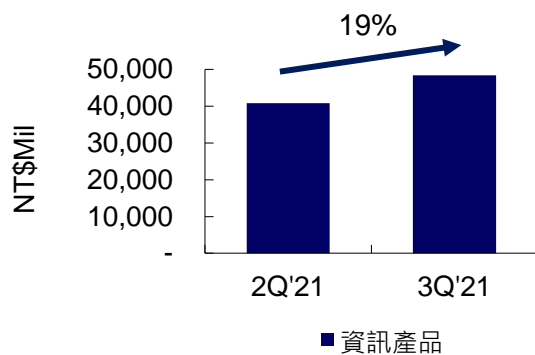
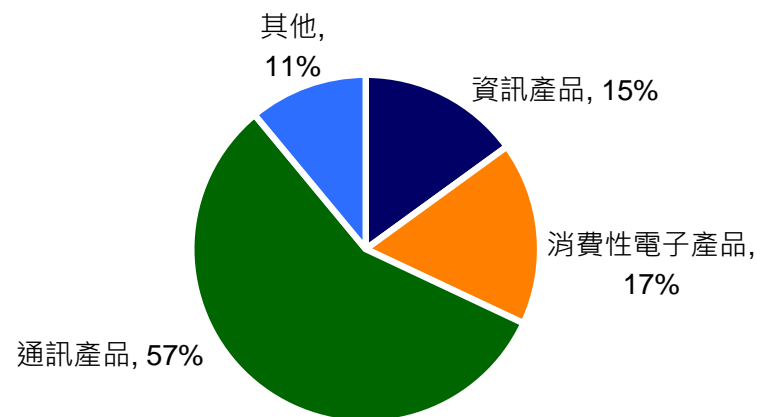
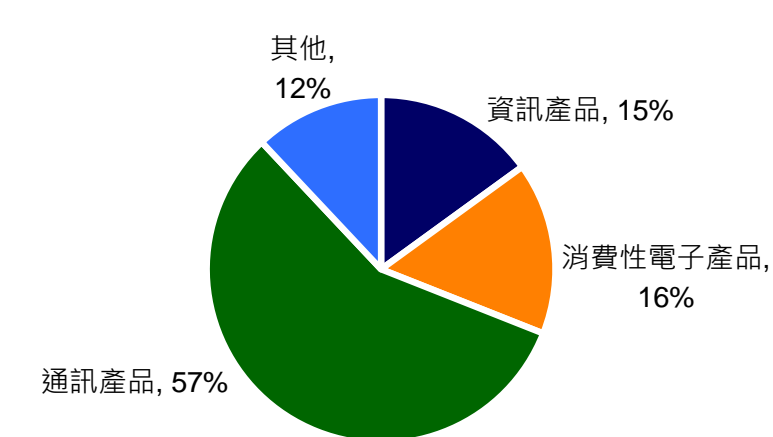


受到產品組合不同及缺料的影響，資訊產品及消費性電子產品營收分別較去年同期下滑4%及14%，而通訊產品營收則約與去年同期持平。

銷售分析-產品別 (季成長率)

2Q2021

3Q2021



受惠於旺季影響，三個產品線之營收皆較上一季有雙位數成長。

Q & A