

和碩聯合科技股份有限公司

2021年第一季 營運說明

2021年5月11日

- 財務報告
- 營運成果

- Pegatron's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

2021年第一季合併財務報告

合併損益表 (季變化)

(新台幣百萬元)	1Q 2021		4Q 2020		季變化	1Q 2020		年變化
營業收入淨額	216,622	100.0%	457,376	100%	-52.6%	278,478	100%	-22.2%
營業成本	207,384	95.7%	442,196	96.7%	-53.1%	272,313	97.8%	-23.8%
營業毛利	9,238	4.3%	15,180	3.3%	-39.1%	6,165	2.2%	49.8%
營業費用	7,022	3.2%	8,527	1.9%	-17.6%	6,447	2.3%	8.9%
營業淨利 (損失)	2,216	1.0%	6,653	1.5%	-66.7%	(282)	-0.1%	885.8%
淨營業外收益 (損失)	1,632	0.8%	804	0.2%	103.0%	1,981	0.7%	-17.6%
兌換收益(損失)	449	0.2%	572	0.1%	-21.5%	632	0.2%	-29.0%
其他	1,183	0.5%	232	0.1%	409.9%	1,349	0.5%	-12.3%
稅前淨利	3,848	1.8%	7,457	1.6%	-48.4%	1,699	0.6%	126.5%
所得稅費用	1,367	0.6%	(1,793)	-0.4%	176.2%	(540)	-0.2%	353.1%
本期淨利(淨損)	5,215	2.4%	5,664	1.2%	-7.9%	1,159	0.4%	350.0%
歸屬母公司之本期淨利	4,673	2.2%	4,772	1.0%	-2.1%	1,545	0.6%	202.5%
每股盈餘	1.75		1.82		-3.8%	0.59		196.6%

合併資產負債表

(新台幣百萬元)	2021/3/31		2020/12/31		季變化	2020/3/31		年變化
現金及約當現金	133,361	24%	125,997	18%	7,364	166,179	28%	(32,818)
應收票據及帳款淨額	110,405	20%	223,964	33%	(113,559)	163,958	27%	(53,553)
存貨淨額	146,564	26%	165,142	24%	(18,578)	124,265	21%	22,299
其他流動資產	67,370	12%	67,028	10%	342	48,758	8%	18,612
流動資產	457,700	82%	582,131	85%	(124,431)	503,160	84%	(45,460)
固定資產淨額	61,213	11%	83,385	12%	(22,172)	78,065	13%	(16,852)
非流動資產	103,205	18%	102,216	15%	989	93,125	16%	10,080
資產總計	560,905	100%	684,347	100%	(123,442)	596,285	100%	(35,380)
短期借款	142,884	25%	112,198	16%	30,686	133,389	22%	9,495
應付票據及帳款	139,443	25%	256,879	38%	(117,436)	178,312	30%	(38,869)
流動負債	345,813	62%	444,312	65%	(98,499)	379,886	64%	(34,073)
長期付息負債	35,088	6%	35,538	5%	(450)	28,938	5%	6,150
負債合計	384,102	68%	485,406	71%	(101,304)	413,843	69%	(29,741)
歸屬母公司之權益	153,070	27%	162,595	24%	(9,525)	147,848	25%	5,222
股東權益合計	176,803	32%	198,941	29%	(22,138)	182,442	31%	(5,639)
負債及股東權益總計	560,905	100%	684,347	100%	(123,442)	596,285	100%	(35,380)
流動比率	132%		131%		-	132%		-
負債比率 (負債總額/資產總額)	68%		71%		-	69%		-
付息負債比率	32%		22%		-	27%		-

合併現金流量表

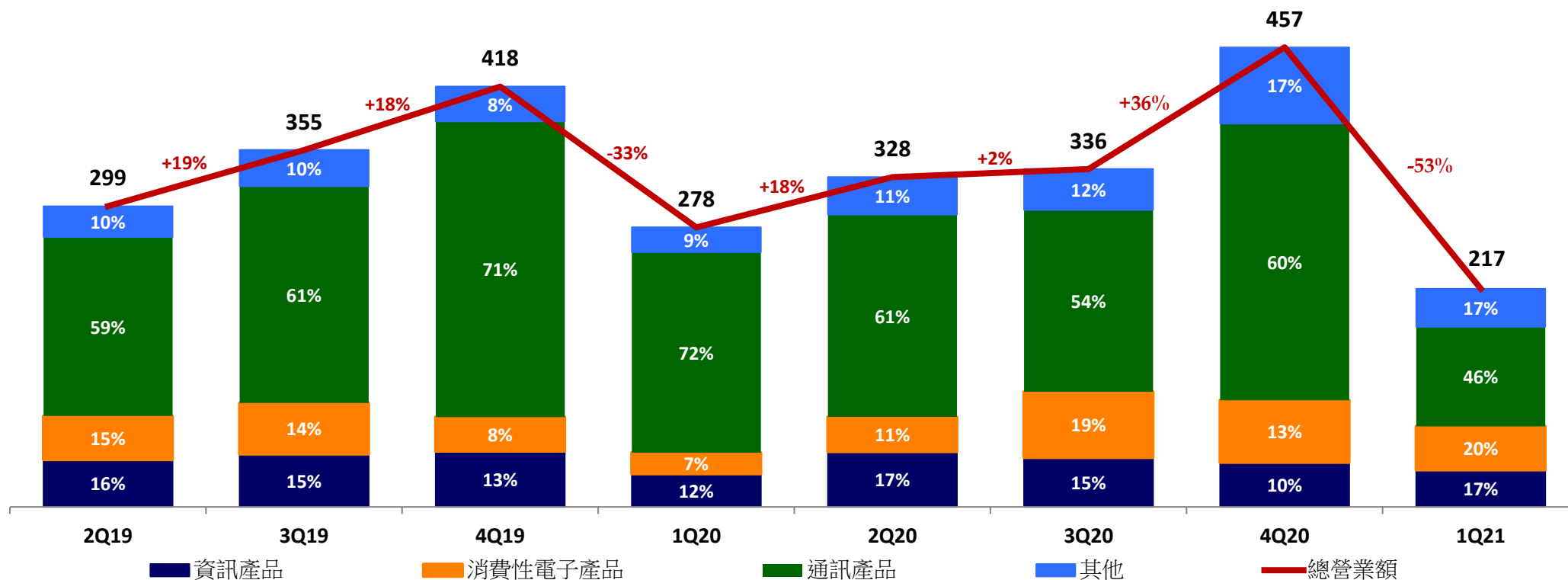
(新台幣百萬元)	1Q 2021	1Q 2020
營業活動之淨現金流入(出)	23,064	(41,454)
投資活動之淨現金流入(出)	(31,917)	(2,580)
融資活動之淨現金流入(出)	16,624	64,329
匯率影響數	(407)	89
本期現金及約當現金增減數	7,364	20,384
期初現金及約當現金餘額	125,997	145,795
期末現金及約當現金餘額	133,361	166,179

附註：	1Q 2021	1Q 2020
折舊及攤銷費用	3,787	4,635

營運成果

合併營收走勢

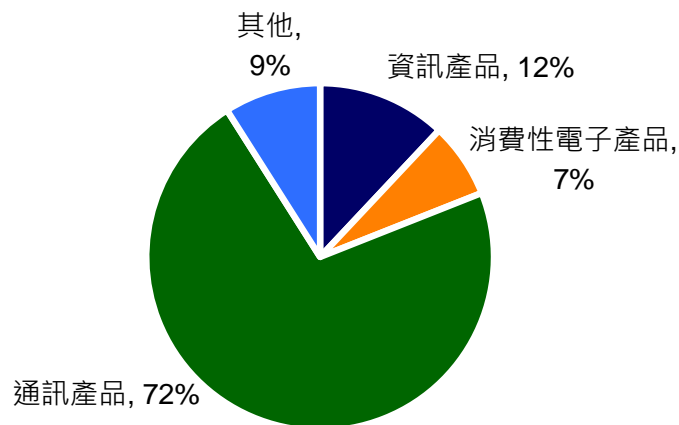
Unit: NTD Bn
(單位: 新台幣十億元)



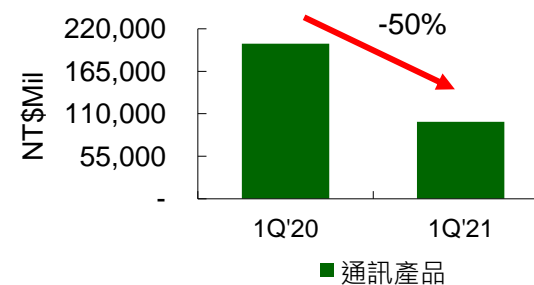
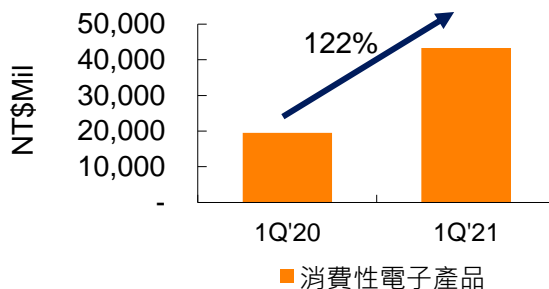
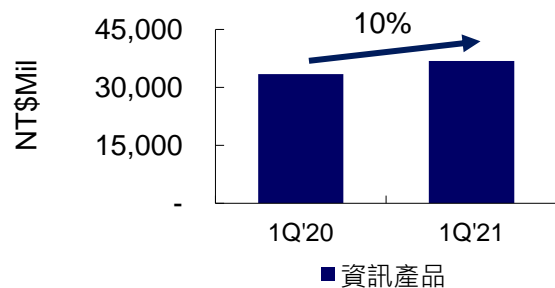
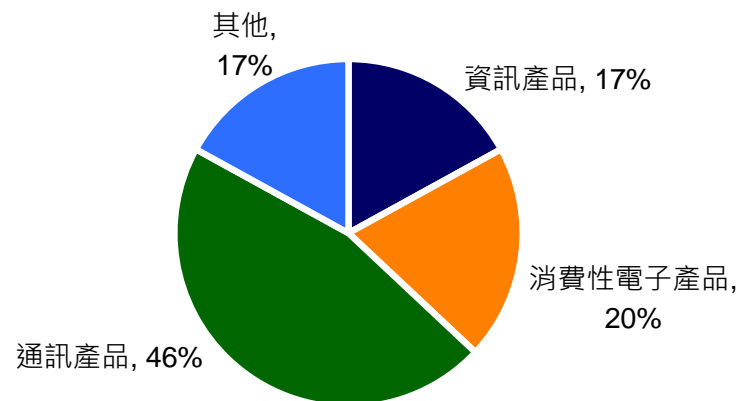
2021年第一季合併營收為新台幣217Bn，較前一季下滑53%，主要係因工作天數較少與季節性因素；與去年同期相比下滑22%則是因產品組合不同所致。

銷售分析-產品別 (年成長率)

1Q2020



1Q2021

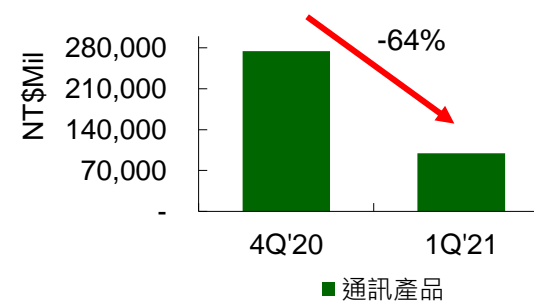
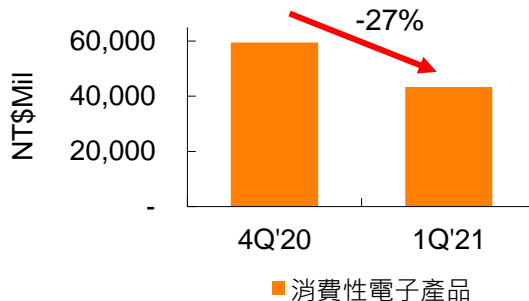
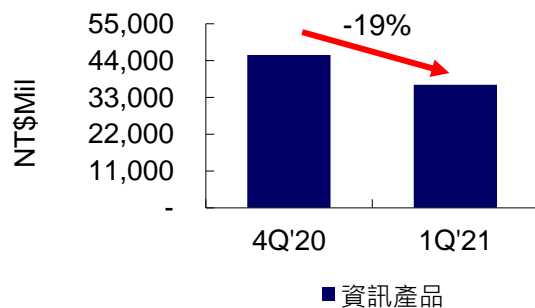
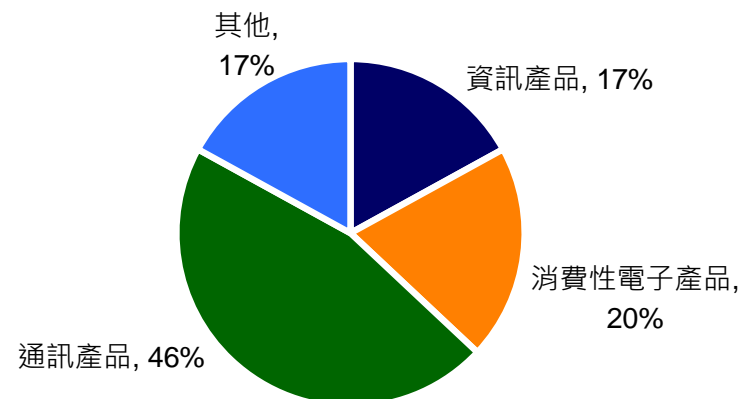
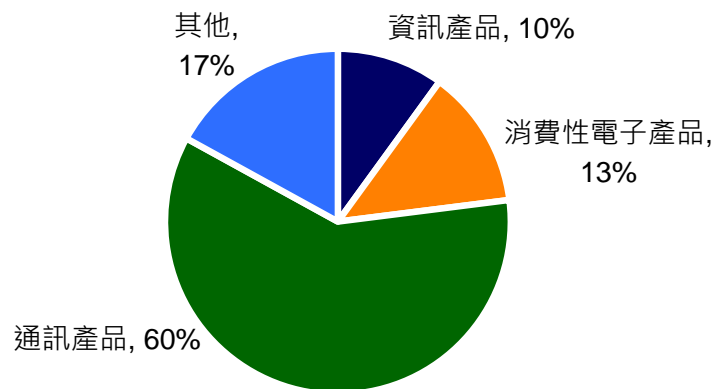


受惠於較好的終端需求及新產品發表，資訊產品與消費性電子產品之營收分別較去年同期成長10%與122%。通訊產品則因產品需求較緩，其營收較去年同期下滑50%。

銷售分析-產品別 (季成長率)

4Q2020

1Q2021



由於進入淡季，三大類產品之營收皆較前一季下滑雙位數百分比。

Q & A