

和碩聯合科技股份有限公司

2020年第四季 營運說明

2021年3月25日

- 財務報告
- 營運成果

- Pegatron's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

2020年暨2020年第四季合併財務報告

合併損益表 (2020 vs. 2019)

(新台幣百萬元)	2020		2019		年變化
營業收入淨額	1,399,333	100%	1,366,287	100%	2.4%
營業成本	1,349,729	96.5%	1,321,182	96.7%	2.2%
營業毛利	49,604	3.5%	45,105	3.3%	10.0%
營業費用	30,542	2.2%	28,199	2.1%	8.3%
營業淨利 (損失)	19,062	1.4%	16,906	1.2%	12.8%
淨營業外收益 (損失)	10,381	0.7%	8,562	0.6%	21.2%
兌換收益(損失)	1,265	0.1%	(483)	0.0%	361.9%
其他	9,116	0.7%	9,045	0.7%	0.8%
稅前淨利	29,443	2.1%	25,468	1.9%	15.6%
所得稅費用	7,023	0.5%	7,184	0.5%	-2.2%
本期淨利(淨損)	22,420	1.6%	18,284	1.3%	22.6%
歸屬母公司之本期淨利	20,208	1.4%	19,318	1.4%	4.6%
每股盈餘	7.73		7.40		4.5%

合併損益表 (季變化)

(新台幣百萬元)	4Q 2020		3Q 2020		季變化	4Q 2019		年變化
營業收入淨額	457,376	100.0%	335,636	100%	36.3%	418,012	100%	9.4%
營業成本	442,196	96.7%	321,702	95.8%	37.5%	403,020	96.4%	9.7%
營業毛利	15,180	3.3%	13,934	4.2%	8.9%	14,992	3.6%	1.3%
營業費用	8,527	1.9%	7,694	2.3%	10.8%	7,695	1.8%	10.8%
營業淨利 (損失)	6,653	1.5%	6,240	1.9%	6.6%	7,297	1.7%	-8.8%
淨營業外收益 (損失)	804	0.2%	3,269	1.0%	-75.4%	3,543	0.8%	-77.3%
兌換收益(損失)	572	0.1%	82	0.0%	597.6%	(875)	-0.2%	165.4%
其他	232	0.1%	3,187	0.9%	-92.7%	4,418	1.1%	-94.7%
稅前淨利	7,457	1.6%	9,509	2.8%	-21.6%	10,840	2.6%	-31.2%
所得稅費用	1,793	0.4%	1,863	0.6%	-3.8%	2,389	0.6%	-24.9%
本期淨利(淨損)	5,664	1.2%	7,646	2.3%	-25.9%	8,451	2.0%	-33.0%
歸屬母公司之本期淨利	4,772	1.0%	6,817	2.0%	-30.0%	8,225	2.0%	-42.0%
每股盈餘	1.82		2.61		-30.3%	3.15		-42.2%

合併資產負債表

(新台幣百萬元)	2020/12/31		2020/9/30		季變化	2019/12/31		年變化
現金及約當現金	125,997	18%	150,230	24%	(24,233)	145,796	26%	(19,799)
應收票據及帳款淨額	223,964	33%	200,991	31%	22,973	206,338	36%	17,626
存貨淨額	165,142	24%	145,715	23%	19,427	106,063	19%	59,079
其他流動資產	67,028	10%	44,951	7%	22,077	17,637	3%	49,391
流動資產	582,131	85%	541,887	85%	40,244	475,834	83%	106,297
固定資產淨額	83,385	12%	80,774	13%	2,611	80,249	14%	3,136
非流動資產	102,216	15%	96,443	15%	5,773	94,686	17%	7,530
資產總計	684,347	100%	638,330	100%	46,017	570,520	100%	113,827
短期借款	112,198	16%	128,491	20%	(16,293)	70,466	12%	41,732
應付票據及帳款	256,879	38%	209,500	33%	47,379	218,102	38%	38,777
流動負債	444,312	65%	407,514	64%	36,798	345,587	61%	98,725
長期附息負債	35,538	5%	30,227	5%	5,311	27,015	5%	8,523
負債合計	485,406	71%	443,630	69%	41,776	377,274	66%	108,132
歸屬母公司之權益	162,595	24%	159,022	25%	3,573	157,665	28%	4,930
股東權益合計	198,941	29%	194,700	31%	4,241	193,246	34%	5,695
負債及股東權益總計	684,347	100%	638,330	100%	46,017	570,520	100%	113,827
流動比率	131%		133%		-	138%		-
負債比率 (負債總額/資產總額)	71%		69%		-	66%		-
附息負債比率	22%		25%		-	17%		-

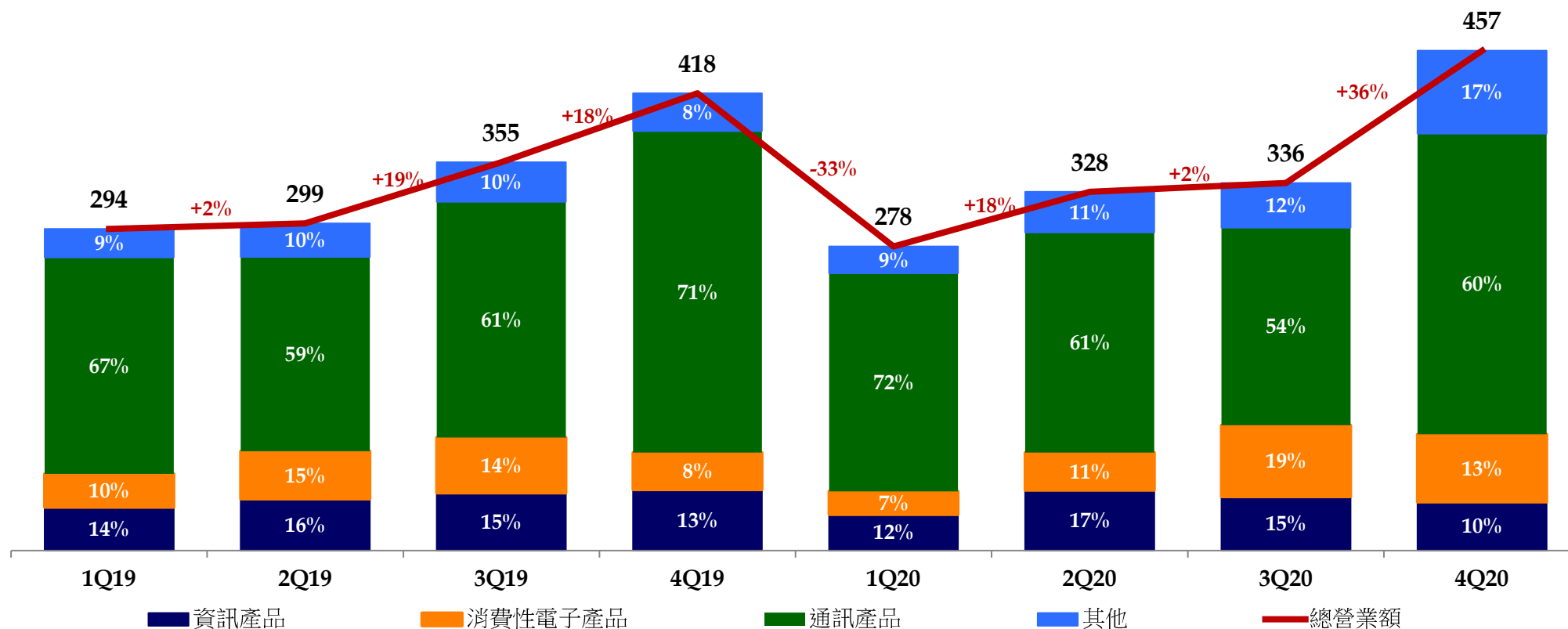
合併現金流量表

(新台幣百萬元)	2020	2019
營業活動之淨現金流入(出)	(29,410)	77,478
投資活動之淨現金流入(出)	(22,267)	(9,616)
融資活動之淨現金流入(出)	36,348	(25,663)
匯率影響數	(4,470)	(2,472)
本期現金及約當現金增減數	(19,799)	39,727
期初現金及約當現金餘額	145,796	106,068
期末現金及約當現金餘額	125,997	145,796
附註：	2020	2019
折舊及攤銷費用	18,321	18,567

營運成果

合併營收走勢

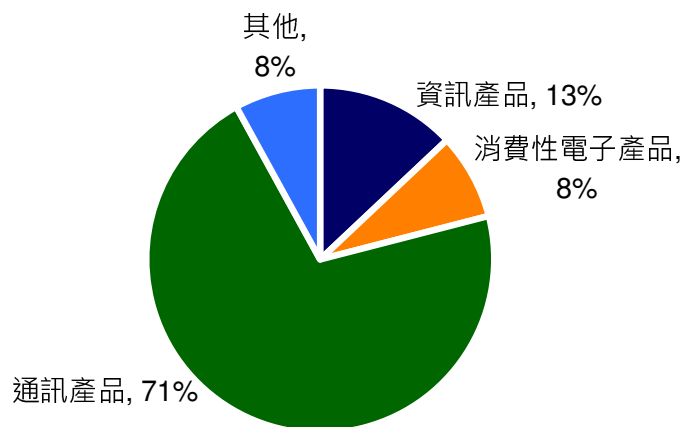
Unit: NTD Bn
(單位: 新台幣十億元)



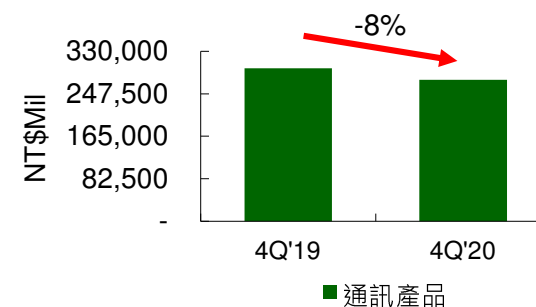
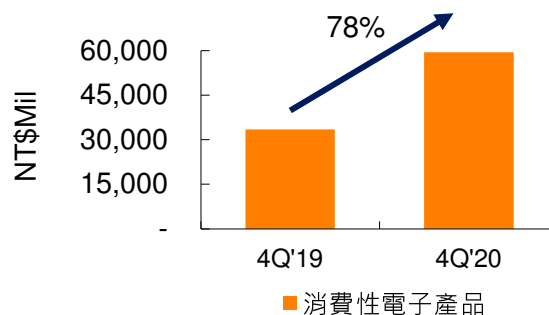
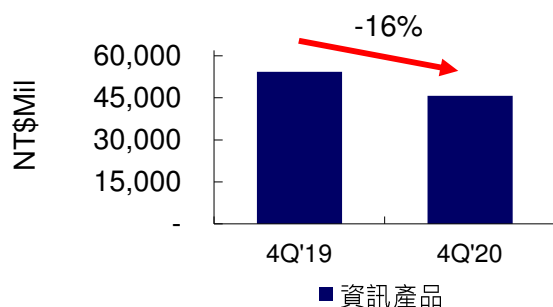
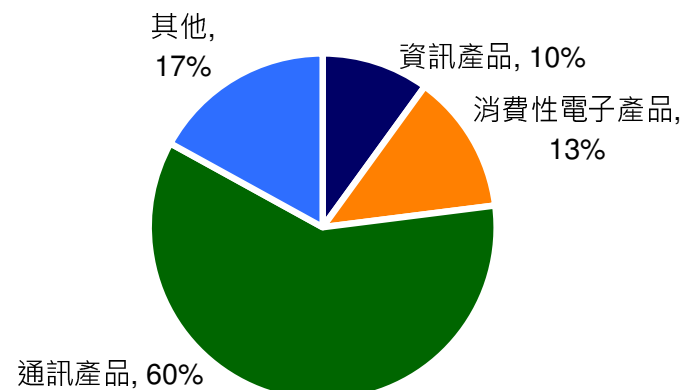
2020年第四季合併營收為新台幣457Bn，與前一季合併營收新台幣336Bn相較，成長36%。主要係受惠於通訊產品新機發表。

銷售分析-產品別 (年成長率)

4Q2019



4Q2020

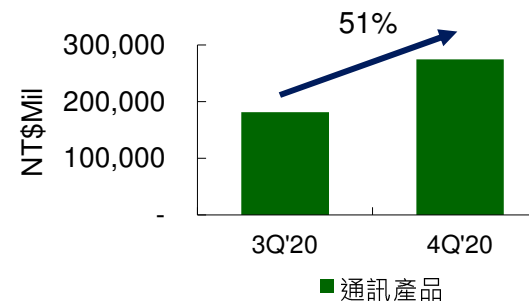
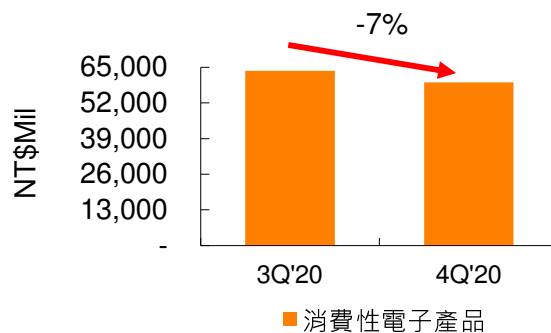
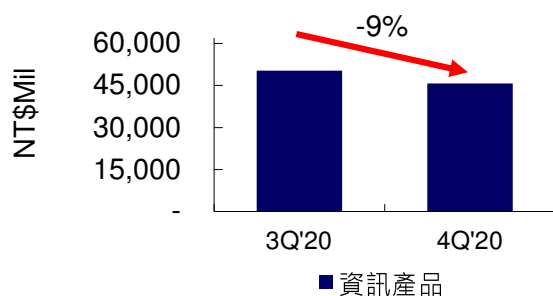
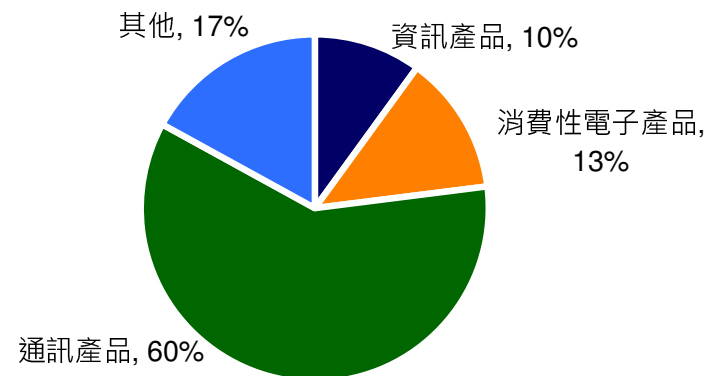
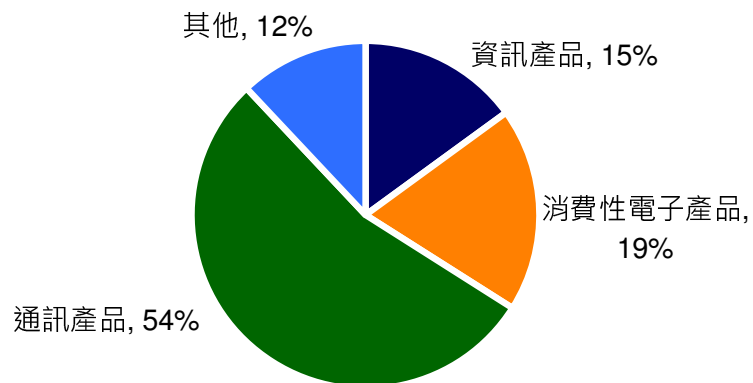


受惠於遊戲機新機發表，消費性電子產品營收較去年同期成長78%。資訊產品營收則因產品組合不同及缺料影響，其較去年同期下降16%。通訊產品營收則較去年同期下降8%。

銷售分析-產品別 (季成長率)

3Q2020

4Q2020



受惠於新產品發表，通訊產品營收較前一季上升51%。資訊產品及消費性電子產品則因季節性因素，其營收分別季減9%及7%。

Q & A