

# 和碩聯合科技股份有限公司

## 2020年第一季 營運說明

2020年5月14日

- 財務報告
- 營運成果

- Pegatron's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

2020年第一季合併財務報告

## 合併損益表 (季變化)

(新台幣百萬元)	1Q 2020		4Q 2019		季變化	1Q 2019		年變化
營業收入淨額	278,478	100.0%	418,012	100%	-33.4%	294,115	100%	-5.3%
營業成本	272,313	97.8%	403,020	96.4%	-32.4%	287,443	97.7%	-5.3%
營業毛利	6,165	2.2%	14,992	3.6%	-58.9%	6,672	2.3%	-7.6%
營業費用	6,447	2.3%	7,695	1.8%	-16.2%	6,253	2.1%	3.1%
營業淨利 (損失)	(282)	-0.1%	7,297	1.7%	-103.9%	419	0.1%	-167.3%
淨營業外收益 (損失)	1,981	0.7%	3,543	0.8%	-44.1%	1,313	0.4%	50.9%
兌換收益(損失)	632	0.2%	(875)	-0.2%	-172.2%	145	0.0%	335.9%
其他	1,349	0.5%	4,418	1.1%	-69.5%	1,168	0.4%	15.5%
稅前淨利	1,699	0.6%	10,840	2.6%	-84.3%	1,732	0.6%	-1.9%
所得稅費用	(540)	0.2%	(2,389)	0.6%	-77.4%	(1,131)	0.4%	-52.3%
本期淨利(淨損)	1,159	0.4%	8,451	2.0%	-86.3%	601	0.2%	92.8%
歸屬母公司之本期淨利	1,545	0.6%	8,225	2.0%	-81.2%	1,331	0.5%	16.1%
每股盈餘	0.59		3.15		-81.3%	0.51		15.7%

## 合併資產負債表

(新台幣百萬元)	1Q2020		4Q2019		季變化	1Q2019		年變化
現金及約當現金	166,179	28%	145,796	26%	20,383	150,657	27%	15,522
應收票據及帳款淨額	163,958	27%	206,338	36%	(42,380)	149,169	27%	14,789
存貨淨額	124,265	21%	106,063	19%	18,202	139,448	25%	(15,183)
其他流動資產	48,758	8%	17,637	3%	31,121	15,594	3%	33,164
流動資產	503,160	84%	475,834	83%	27,326	454,868	81%	48,292
固定資產淨額	78,065	13%	80,249	14%	(2,184)	88,435	16%	(10,370)
非流動資產	93,125	16%	94,686	17%	(1,561)	104,325	19%	(11,200)
資產總計	596,285	100%	570,520	100%	25,765	559,192	100%	37,093
短期借款	133,389	22%	70,466	12%	62,923	121,806	22%	11,583
應付票據及帳款	178,312	30%	218,102	38%	(39,790)	164,981	30%	13,331
流動負債	379,886	64%	345,587	61%	34,299	340,680	61%	39,206
長期付息負債	28,938	5%	27,015	5%	1,923	25,572	5%	3,366
負債合計	413,843	69%	377,274	66%	36,569	370,772	66%	43,071
股東權益合計	182,442	31%	193,246	34%	(10,804)	188,420	34%	(5,978)
負債及股東權益總計	596,285	100%	570,520	100%	25,765	559,192	100%	37,093
流動比率	132%		138%		-	134%		-
負債比率 (負債總額/資產總額)	69%		66%		-	66%		-
付息負債比率	27%		17%		-	26%		-

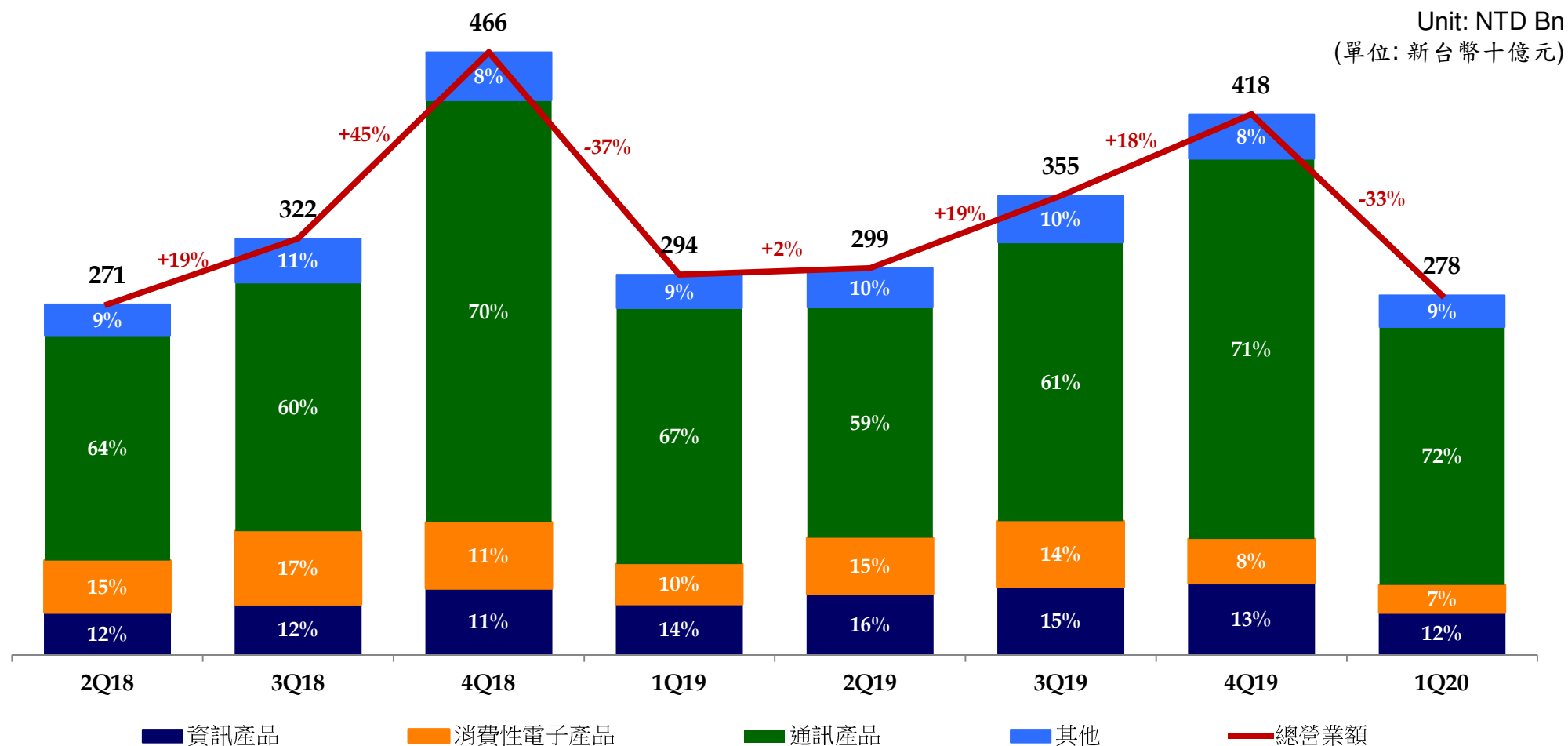
## 合併現金流量表

(新台幣百萬元)	1Q2020	1Q 2019
營業活動之淨現金流入(出)	(41,454)	14,142
投資活動之淨現金流入(出)	(2,580)	(3,051)
融資活動之淨現金流入(出)	64,329	33,196
匯率影響數	89	303
本期現金及約當現金增減數	20,384	44,590
期初現金及約當現金餘額	145,795	106,068
期末現金及約當現金餘額	166,179	150,658
附註：	1Q2020	1Q 2019
折舊及攤銷費用	4,635	4,705

營運成果



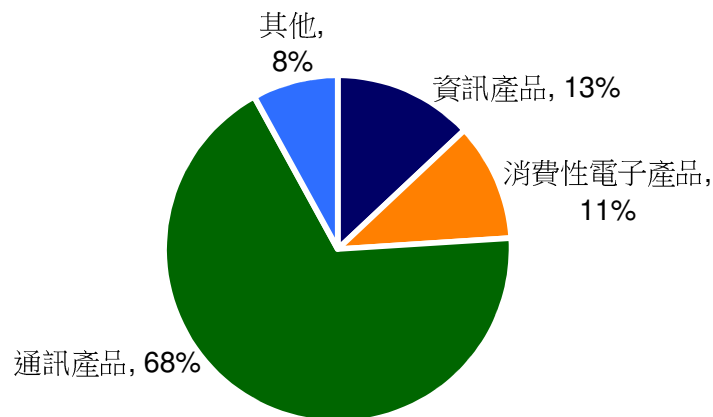
## 合併營收走勢



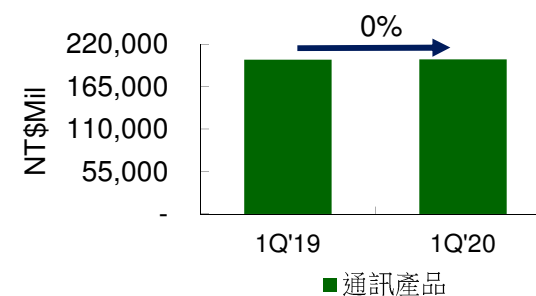
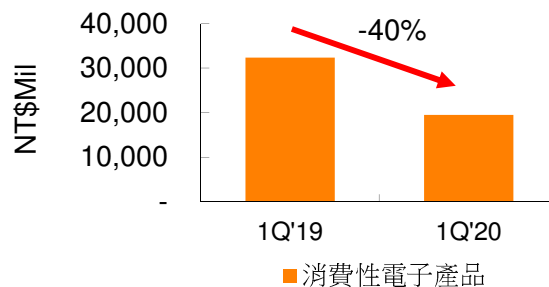
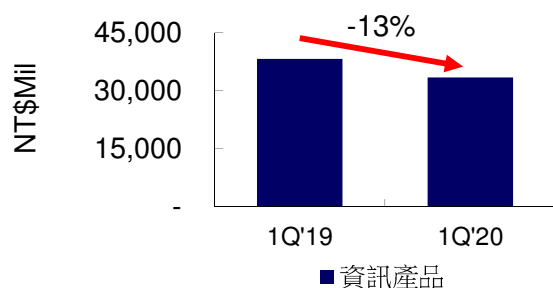
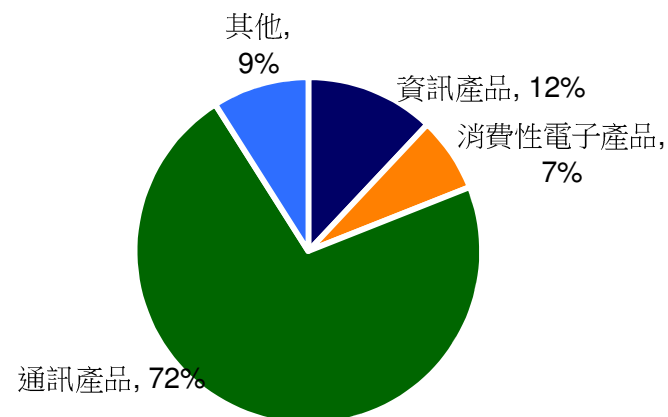
2020年第一季合併營收為新台幣278Bn，較前一季下滑33%，主要是因工作天數較少、產品季節性影響以及新冠肺炎疫情干擾生產規劃所致。

## 銷售分析-產品別 (年成長率)

1Q2019



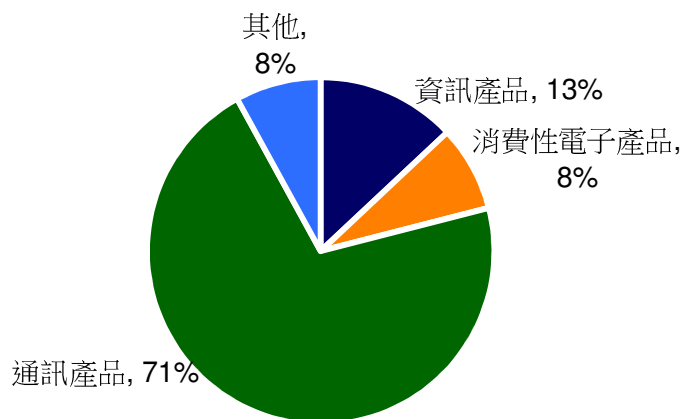
1Q2020



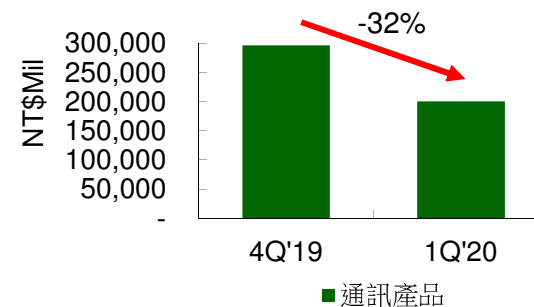
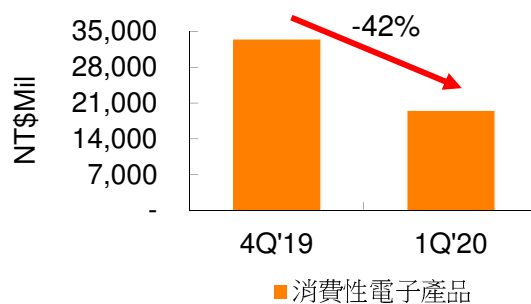
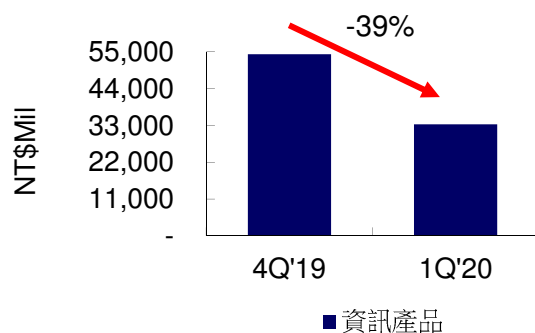
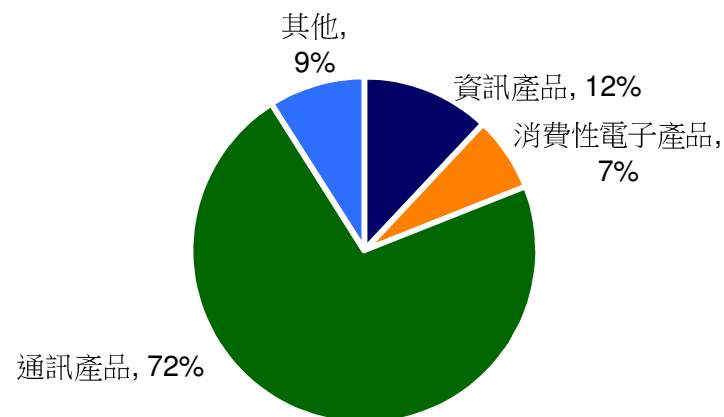
1Q2020三大產品線皆受到新冠肺炎疫情影響，其中資訊及消費性產品又因1Q2019之營收基期較高，故本季營收分別較去年同期下滑13%及40%，而通訊產品之營收則與去年同期持平。

## 銷售分析-產品別 (季成長率)

4Q2018



1Q2019



由於進入淡季以及新冠肺炎疫情之影響，三大類產品之營收皆較前一季下滑雙位數百分比。

## Q & A