

PEGATRON CORPORATION AND SUBSIDIARIES

CONSOLIDATED BALANCE SHEETS

June 30, 2009 and 2008

(Expressed in Thousands of New Taiwan Dollars)

ASSETS	2009	2008	LIABILITIES AND STOCKHOLDERS' EQUITY	2009	2008
CURRENT ASSETS			CURRENT LIABILITIES		
Cash and cash equivalents	\$35,112,639	\$28,755,525	Short-term loans	\$3,916,989	\$7,583,388
Financial assets at fair value through profit or loss-current	9,387,984	2,999,247	Short-term bills payable	49,906	
Available-for-sale financial assets-current	10,525	15,557	Financial liabilities at fair value through profit or loss-current	373	1,692
Notes and accounts receivable ,net	41,914,799	48,919,596	Notes and accounts payable	66,051,319	73,106,179
Notes and Accounts receivable-related parties ,net	9,415,109	3,004,138	Notes and accounts payable-related parties	5,660,667	27,234,544
Other receivables ,net	1,862,656	2,144,697	Income tax payable	1,238,642	637,528
Other receivables-related parties ,net	307,751	3,293,962	Accrued expenses	7,235,004	6,042,594
Inventories ,net	41,271,100	66,712,223	Accrued expenses-related parties	28,596	1,473,914
Prepayments	433,335	1,135,334	Other payables	3,873,885	3,818,981
Noncurrent assets classified as held for sale	-	865,759	Receipts in advance	3,637,067	3,347,165
Other current assets	1,017,046	758,208	Long-term loans-current portion	34,604	138,867
Deferred income tax assets-current	1,014,162	678,688	Other current liabilities	1,631,232	2,037,372
Total current assets	141,747,106	159,282,934	Total current liabilities	93,358,284	125,422,224
			LONG-TERM DEBT		
LONG-TERM INVESTMENTS			Long-term loans	7,369,338	258,594
Available-for-sale financial assets-noncurrent	1,505,013	2,176,388			
Financial assets carried at cost-noncurrent	907,792	1,241,015	OTHER LIABILITIES		
Long-term investments under the equity method	3,003,402	2,662,000	Accrued pension liabilities	19,451	34,127
Prepayments for long-term investments		825,692	Guarantee deposits received	205,943	256,863
Total long-term investments	5,416,207	6,905,095	Deferred income tax liabilities-noncurrent	125,237	186,123
			Others	46,118	23,021
PROPERTY, PLANT AND EQUIPMENT			Total other liabilities	396,749	500,134
Land	3,253,085	3,272,582	Total liabilities	101,124,371	126,180,952
Buildings and equipment	24,578,103	17,196,638			
Machinery and equipment	46,168,267	41,747,195	STOCKHOLDERS' EQUITY		
Warehousing equipment	114,549	80,567	Capital stock		
Instrument equipment	2,082,858	1,895,058	Common stock	18,846,281	18,846,281
Transportation equipment	198,791	157,510	Stock dividends to be distributed	4,014,258	-
Office equipment	1,093,490	726,177	Total capital stock	22,860,539	18,846,281
Miscellaneous equipment	4,311,971	3,479,769	Capital surplus		
Total Costs	81,801,114	68,555,496	Additional paid-in capital	61,344,958	61,188,108
Less: Accumulated depreciation	(27,167,729)	(19,388,946)	Others	2,266,111	2,468,805
Accumulated impairment	(846,772)	(288,297)	Total capital surplus	63,611,069	63,656,913
Add: Prepayments on purchase of equipment	2,309,143	6,297,833	Retained earnings		
Property, plant and equipment, net	56,095,756	55,176,086	Legal reserve	552,261	-
			Unappropriated earnings	904,246	1,973,117
INTANGIBLE ASSETS			Total retained earnings	1,456,507	1,973,117
Consolidated debit	883,785	1,076,651	Other adjustments of stockholders' equity		
Deferred pension cost	8,028	11,162	Cumulative translation adjustments	1,932,479	(2,456,313)
Land use rights	2,277,701	1,490,811	Unrecognized loss on pension cost	(1,115)	(151)
Other intangible assets	470,723	498,875	Unrealized profit of financial assets	829,736	1,160,018
Total intangible assets	3,640,237	3,077,499	Total other adjustments of stockholders' equity	2,761,100	(1,296,446)
			Equity attributable to shareholders of the parent	90,689,215	83,179,865
OTHER ASSETS			Minority interest	20,696,479	18,124,507
Assets held for lease, net	620,719	-	Total stockholders' equity	111,385,694	101,304,372
Idle assets, net	507,002	-			
Refundable deposits	470,261	421,196	TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	\$212,510,065	\$227,485,324
Deferred charges	3,715,239	2,403,654			
Others	297,538	218,860			
Total other assets	5,610,759	3,043,710			
TOTAL ASSETS	\$212,510,065	\$227,485,324			

English Translations of Financial Statements Originally Issued in Chinese
 PEGATRON CORPORATION AND SUBSIDIARIES
 CONSOLIDATED STATEMENTS OF INCOME
 FOR THE SIX-MONTH PERIODS ENDED JUNE 30, 2009 AND 2008
 (Expressed in Thousands of New Taiwan Dollars except for Earnings Per Share)

	2009	2008
NET SALES	\$202,861,590	\$208,810,656
COST OF SALES	(190,530,651)	(199,994,878)
GROSS PROFIT	12,330,939	8,815,778
OPERATING EXPENSES		
Sales and marketing expenses	2,619,686	2,995,773
General and administrative expenses	3,020,094	2,552,086
Research and development expenses	3,681,514	2,443,380
Total	9,321,294	7,991,239
OPERATING INCOME	3,009,645	824,539
NON-OPERATING INCOMES AND GAINS		
Interest income	68,931	251,151
Investment income recognized under the equity method	204,782	71,429
Dividends income	5,029	3,160
Gain on disposal of assets	72,502	6,379
Gain on disposal of investments	127,496	141,890
Gain on foreign exchange	-	1,507,457
Gain on reversal of bad debts	-	6,196
Valuation gain on financial assets	45,755	14,489
Others	1,030,602	1,447,631
Total	1,555,097	3,449,782
NON-OPERATING EXPENSES AND LOSSES		
Interest expense	88,409	69,325
Loss on foreign exchange	195,436	-
Loss on disposal of assets	-	60,725
Impairment loss	391,721	27,816
Others	380,647	768,391
Total	1,056,213	926,257
INCOME BEFORE INCOME TAX	3,508,529	3,348,064
INCOME TAX EXPENSE	(1,010,421)	(349,515)
CONSOLIDATED NET INCOME	\$2,498,108	\$2,998,549
Represented by:		
Available for parent shareholders	\$1,010,183	\$2,033,806
Available for minority shareholders	1,487,925	964,743
CONSOLIDATED NET INCOME	\$2,498,108	\$2,998,549
BASIC EARNINGS PER SHARE (in New Taiwan dollars)	After income tax	After income tax
Consolidated net income	\$1.33	\$1.77
Available for minority shareholders	(0.79)	(0.57)
Available for parent shareholders	\$0.54	\$1.20