

(English Translation of Financial Report Originally Issued in Chinese)

PEGATRON CORPORATION

BALANCE SHEETS (Unreviewed)

SEPTEMBER 30, 2009 and 2008

(All Amount Expressed in Thousands of New Taiwan Dollars)

	September 30, 2009		September 30, 2008			September 30, 2009		September 30, 2008	
	Amount	%	Amount	%		Amount	%	Amount	%
ASSETS					LIABILITIES AND STOCKHOLDERS' EQUITY				
Current Assets:					Current Liabilities:				
Cash and cash equivalents	\$ 6,130,432	3	2,204,555	1	Short-term loans	\$ 691,548	-	7,461,510	4
Financial assets reported at fair value through profit or loss — current	888,706	1	509,932	-	Notes and accounts payable	77,668,238	39	65,229,268	37
Available-for-sale financial assets — current					Accrued expenses	17,784,293	9	15,238,393	9
Notes receivable, net	42,174	-	2,542	-	Other financial liabilities — current	942,314	-	-	-
Accounts receivable, net	80,535,083	41	53,634,378	30	Other current liabilities	3,207,043	2	2,454,865	1
Other receivables	2,807,436	1	1,429,320	1		100,293,436	50	90,384,036	51
Other financial assets — current	111,597	-	120,000	-	- Long-Term Loans	7,200,000	4	-	-
Inventories, net	14,497,040	7	29,967,911	17					
Noncurrent assets held for sale	-	-	-	-	- Other Liabilities:				
Other current assets	106,797	-	235,222	-	Other financial liabilities — noncurrent	13,738	-	4,210	-
Deferred income tax assets — current	994,051	-	839,329	1	Deferred income tax liabilities — noncurrent	167,132	-	-	-
	106,113,316	53	88,943,189	50	Other liabilities — others	98,995	-	0	-
						279,865	-	4,210	-
Investments:					Total Liabilities	107,773,301	54	90,388,246	51
Long-term investments under the equity method	88,217,476	44	83,470,357	47					
	88,217,476	44	83,470,357	47					
Other Financial Assets — Noncurrent	315,030	-	319,184	-	Stockholders' Equity:				
					Common stock	18,846,281	9	18,846,281	11
Property, Plant and Equipment, at cost					Stock dividend to be distributed	4,014,258	2	-	-
Land	2,561,627	1	2,561,627	2		22,860,539	11	18,846,281	11
Buildings and equipment	1,842,219	1	2,286,768	1	Capital Surplus				
Machinery and equipment	457,299	-	871,436	1	Premium on capital stock	61,382,980	31	61,344,958	34
Warehousing equipment	1,920	-	11,721	-	Others	2,319,165	1	2,233,701	1
Instrument equipment	544,189	-	733,665	-		63,702,145	32	63,578,659	35
Transportation equipment	24,867	-	23,038	-					
Office equipment	4,623	-	4,379	-	Retained Earnings:				
Leasehold improvements	-	-	-	-	Legal reserve	552,261	-	-	-
Miscellaneous equipment	426,652	-	396,735	-	Unappropriated earnings	4,487,675	2	4,640,723	2
	5,863,396	2	6,889,369	4		5,039,936	2	4,640,723	2
Less: Accumulated depreciation	(1,043,775)	-	(1,557,963)	(1)	Other Adjustments to Stockholders' Equity:				
Construction in progress	-	-	118,345	-	Cumulative translation adjustments	677,321	-	1,071,213	1
Prepayments on purchase of equipment	11,777	-	12,206	-	Unrecognized loss on pension cost	(1,106)	-	(155)	-
	4,831,398	2	5,461,957	3	Unrealized profit of financial assets	1,088,054	1	428,188	-
Intangible Assets	216,094	-	209,124	-		1,764,269	1	1,499,246	1
					Total Parent Company's Equity	93,366,889	46	88,564,909	49
Other Assets	1,446,876	1	549,344	0	Total Stockholders' Equity	93,366,889	46	88,564,909	49
					Commitments and Contingencies				
TOTAL ASSETS	\$ 201,140,190	100	\$ 178,953,155	100	TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	\$ 201,140,190	100	178,953,155	100

(English Translation of Financial Report Originally Issued in Chinese)
PEGATRON CORPORATION
STATEMENTS OF INCOME (Unreviewed)
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2009 AND 2008
(All Amount Expressed in Thousands of New Taiwan Dollars)

	For the Nine Months Ended September 30,			
	2009		2008	
	Amount	%	Amount	%
Operating revenues	\$ 223,858,503	100	222,972,400	100
Less: Sales returns & discounts	(820,972)	0	(466,546)	0
Net sales	<u>223,037,531</u>	100	<u>222,505,854</u>	100
Cost of sales	<u>(216,917,103)</u>	<u>(97)</u>	<u>(217,571,754)</u>	<u>(98)</u>
	6,120,428	3	4,934,100	2
Less: Unrealized inter-company profit	(98,995)	-	-	-
Add: Unrealized inter-company profit	14,498	-	-	-
Gross profit	<u>6,035,931</u>	<u>3</u>	<u>4,934,100</u>	<u>2</u>
Operating expenses				
Selling expenses	(1,907,050)	(1)	(3,185,289)	(1)
General and administrative expenses	(1,147,649)	(1)	(869,725)	-
Research and development expenses	(2,873,283)	(1)	(2,331,581)	(1)
	<u>(5,927,982)</u>	<u>(3)</u>	<u>(6,386,595)</u>	<u>(2)</u>
Income from operations	<u>107,949</u>	<u>0</u>	<u>(1,452,495)</u>	<u>0</u>
Non-operating incomes				
Interest income	10,067	-	16,982	-
Investment income under the equity method	4,110,469	2	4,638,417	2
Others	905,582	-	1,519,913	1
	<u>5,026,118</u>	<u>2</u>	<u>6,175,312</u>	<u>3</u>
Non-operating expenses				
Interest expense	(88,083)	-	(70,125)	-
Foreign exchange losses	(208,911)	-	(281,180)	-
Others	(45,865)	-	(147,260)	-
	<u>(342,859)</u>	<u>-</u>	<u>(498,565)</u>	<u>-</u>
Income before income tax	4,791,208	2	4,224,252	3
Income tax expense (benefit)	<u>(252,653)</u>	<u>-</u>	<u>475,540</u>	<u>-</u>
Net income	<u><u>\$ 4,538,555</u></u>	<u><u>2</u></u>	<u><u>4,699,792</u></u>	<u><u>3</u></u>